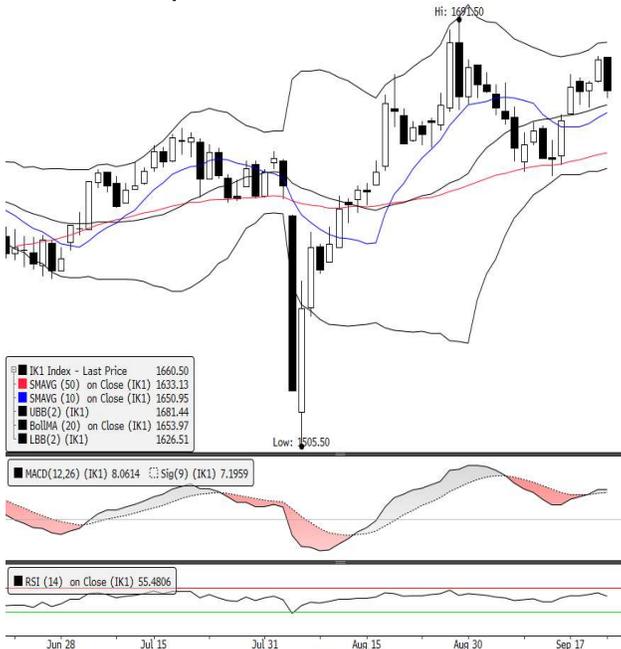


FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 22JUN2024-23SEP2024 Copyright © 2024 Bloomberg Finance L.P. 23-Sep-2024 17:39:03

Source: Bloomberg

| Contract | Sett | Change | High | Low | Volume | Open Int | O/I chg | O/I chg Value USD | Open Interest 3mth avg | Open Interest Value USD | Previous Week High | Previous Week Low |
|----------|---------|--------|---------|---------|---------|----------|---------|-------------------|------------------------|-------------------------|--------------------|-------------------|
| FBMKLCI | - | - | 1671.62 | 1658.48 | #VALUE! | | | | | | 1674.04 | 1651.55 |
| SEP 24 | 1660.50 | -13.50 | 1675.00 | 1657.00 | 12,757 | 43,967 | 316 | 6.24 Mn | 37,708 | 744.91 Mn | 1675.50 | 1650.50 |
| OCT 24 | 1664.00 | -12.00 | 1677.50 | 1660.00 | 2,302 | 2,220 | 356 | 7.05 Mn | 8,147 | 161.28 Mn | 1678.00 | 1656.00 |
| DEC 24 | 1669.00 | -11.00 | 1681.00 | 1665.00 | 66 | 851 | 10 | .2 Mn | 2,049 | 40.68 Mn | 1681.50 | 1659.00 |
| MAR 25 | 1654.00 | -13.00 | 1668.00 | 1652.00 | 50 | 238 | 10 | .2 Mn | 1,576 | 31.02 Mn | 1668.00 | 1648.00 |
| | | | | | 15,175 | 47,276 | 692 | 13.69 Mn | 49,480 | 977.88 Mn | | |

| Contract | Exp. Date | Index Pt | Div Idx Pt (Gross) | FV | KF Est Div Idx pt (Net) | FV |
|----------|------------|----------|--------------------|-------|-------------------------|-------|
| SEP 24 | 30/9/2024 | 0.90 | 3.54 | -2.64 | 3.54 | -2.64 |
| OCT 24 | 30/10/2024 | 5.54 | 5.43 | 5.54 | 5.43 | 0.10 |
| Roll FV | | | | 8.18 | | 2.74 |

| Benchmark Indices | Last | 1d Chg | 6m Chg | 3m Chg | 6m Chg |
|-------------------|------------|---------|---------|---------|---------|
| FBMKLCI | #N/A Reque | #VALUE! | #VALUE! | #VALUE! | #VALUE! |
| FBM100 | 12197.54 | -0.28% | 8.87% | #VALUE! | #VALUE! |
| FBMEMAS | 12505.15 | -0.27% | 8.22% | #VALUE! | #VALUE! |

| Sector | 1d Chg | 3m Chg | 6m Chg |
|------------|---------|---------|---------|
| Financial | #VALUE! | #VALUE! | #VALUE! |
| Plantation | #VALUE! | #VALUE! | #VALUE! |
| Utilities | 0.00% | | 0.00% |

| Currencies | Last | 1d Chg | 3m Chg | 6m Chg |
|--------------------|---------|--------|---------|---------|
| USDMYR | 4.2028 | 0.00% | -10.83% | -11.03% |
| CNYMYR | 0.5960 | 0.01% | -8.21% | -9.02% |
| Dollar Index (DXY) | 100.933 | 0.08% | -4.30% | -3.35% |
| MYR to DXY | | 0.09% | 7.31% | 8.63% |

| World Equity Indices | Last | 1d Chg | 6m Chg | 3m Chg | 6m Chg |
|----------------------|----------|--------|--------|---------|---------|
| USA | | | | | |
| Dow Jones | 42124.65 | 0.15% | 6.71% | #VALUE! | #VALUE! |
| S&P 500 | 5718.57 | 0.28% | 9.25% | #VALUE! | #VALUE! |
| NASDAQ | 17974.27 | 0.14% | 9.41% | #VALUE! | #VALUE! |
| Europe | | | | | |
| DAX | 18846.79 | 0.68% | 3.52% | #VALUE! | #VALUE! |
| CAC | 7508.08 | 0.10% | -7.90% | #VALUE! | #VALUE! |
| FTSE100 | 8259.71 | 0.36% | 4.15% | #VALUE! | #VALUE! |
| EURO Stoxx | 516.32 | 0.40% | 1.31% | #VALUE! | #VALUE! |
| Asia Pacific | | | | | |
| Nikkei 225 | 37723.91 | 1.53% | -7.74% | #VALUE! | #VALUE! |
| Hang Seng | 18247.11 | -0.06% | 10.59% | #VALUE! | #VALUE! |
| Straits Times | 3638.54 | 0.38% | 13.07% | #VALUE! | #VALUE! |
| KOSPI | 2619.78 | 0.68% | -4.69% | #VALUE! | #VALUE! |
| TAIEX | 22285.53 | 0.57% | 10.17% | #VALUE! | #VALUE! |
| S&P/ASX200 | 8151.50 | -0.02% | 4.90% | #VALUE! | #VALUE! |

U.S. markets
U.S. stocks closed modestly higher on Monday as investors assessed whether a trend will develop in the week following the Federal Reserve's rate cut. - Reuters

Preview

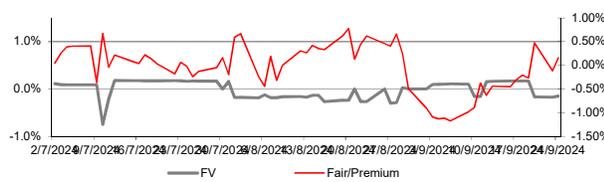
Fundamental

Expect futures to trade higher today supported by a more stable Wall Street performance overnight with hints from several Federal Reserve officials suggest further monetary easing along with growing optimism points to China potentially announcing stimulus measures following a series of underwhelming economic data in August that sparked concerns. Stateside, US stocks edged higher on Monday, as business activity in the U.S. stayed resilient in September, while participants digested updated comments from policymakers regarding the prospect of further rate cuts after the Federal Reserve initiated its easing cycle with a half-point rate cut last week, indicating room for additional monetary easing. Regionally, Asian stock markets were mostly steadier on Monday, expanding on last week's rally following the Federal Reserve's bumper interest rate cut and as participants anticipating further economic stimulus measures from the Chinese government to support growth, with focus now on the release of the bank's favoured inflation gauge later in the week. At home, the FBM KLCI was unable to sustain the previous two sessions of gains and settled lower but remained above the immediate 1,660 support level as profit-taking activities emerged in the absence of fresh buying catalyst and mixed overnight U.S. stocks market undertone despite mostly higher regional peers. At the closed, the index settled at 1,665.30, fell 3.52 points, with top losers were SWB, TELEKOM, PMAH, CIMB and KLK shares. Futures to cash basis remained at 5 points premiums.

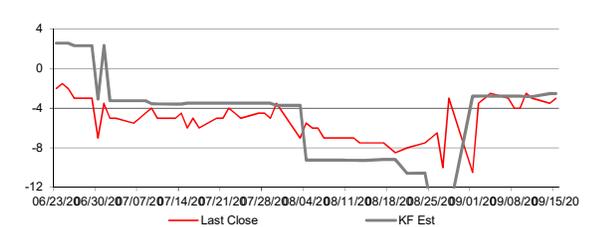
Technical

Futures opened on a weak footing and trended lower during the session as profit taking activities emerged following the weakness in the underlying cash market overshadowed mostly higher regional peers. The September futures contract settled 13.5 points lower at 1,660.5, forming a long, black-bodied candlestick pattern with shaven upper and long bottom shadow, indicating bears took control of the session aggressively. Technical wise, MACD indicator remained issue a buying signal while RSI indicator oscillated at neutral region. Thus, expect futures to trade higher today tracking the steadier overnight U.S. equities market on the prospects of additional monetary easing, along with strong U.S. business activity in September, have strengthened the soft-landing outlook amid heightened speculation that Beijing will intensify measures to bolster economic growth has added to the market's positive sentiment. Therefore, the support and resistance can be found at 1,655.0 and 1,672.0 respectively.

Premium to Fair 2.65 Pts 0.16%



Futures Roll 3m Avg -2.08 Last 3.50 KF FV 2.74



FBMKLCI Volatility 30 Days 11.26% 60 Days 15.04% 90 Days 12.81%

