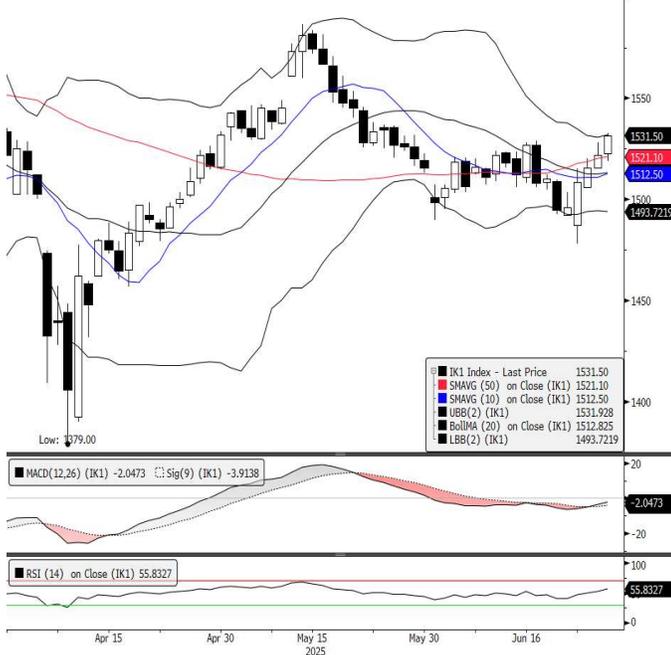


FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 28MAR2025-26JUN2025 Copyright© 2025 Bloomberg Finance L.P. 26-Jun-2025 18:36:17

Preview

Fundamental

Expect futures to trade higher today tracking overnight Wall Street gains as optimism grows over progress in US trade talks and ongoing Senate discussions on Trump's \$4.5 trillion tax plan improving sentiment and steady buying interest continue to support the local market's recovery with momentum likely to build as confidence gradually strengthens. Stateside, U.S. stocks closed higher on Friday as renewed US China trade optimism lifted sentiment and erased earlier tariff-driven losses with the S&P 500 and Nasdaq hitting record levels fuelled by strength in tech shares despite a brief dip following Trump's comments on Canada talks as participants focused on growth prospects and easing geopolitical risks. Regionally, Asian stock closed mixed on Friday as early gains faded despite support from progress in US-China trade talks and rising hopes for Fed rate cuts with Japanese equities led gains on improved risk appetite while Hong Kong underperformed amid lingering caution, yet the region logged its strongest weekly performance in nearly two months driven by easing trade tensions and supportive policy signals. Locally, the FBM KLCI ended the shortened week higher on Thursday, as continued bargain hunting and improved sentiment supported gains and participants grew cautiously optimistic amid signs of Middle East stability as lingering concerns over the upcoming US tariff deadline kept risk appetite in check while the local index began to close the gap with regional peers. The index closed at 1,528.16, rose 8.37 points, with top gainers were RHB, MAY, TNB, YTL and KLK shares. Futures to cash basis strengthened to 3.0 point premium from 2.0 point premium.

Technical

Futures contract opened lower but gradually rebounded to close higher supported by a firmer cash market and steady buying interest across sectors amid improved regional sentiment as easing geopolitical tensions lifted confidence while growing expectations of earlier US rate cuts following reports of a potential Fed chair reshuffle added to the market's positive momentum. The June futures contract closed 9.5 points higher at 1,531.0, forming a long white candlestick with shorter upper and longer bottom shadow, indicating bulls dominated the trading session. Technical viewpoint, MACD indicator issued a buy signal while RSI indicators is lingering at neutral region. Therefore, expect futures to trade higher today tracking Wall Street's record finish as renewed trade optimism and strong US economic data reinforced expectations for Fed rate cuts, improving sentiment may continue to drive gains although recent rallies could trigger mild profit taking. Thus, the support and resistance for the June contract can be eyed at 1,525.0 and 1,545.0 respectively.

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	OI chg		Open Interest		Previous Week	
							O/I chg	Value USD	3mth avg	Value USD	High	Low
FBMKLCI	1528.16	8.37	1528.16	1520.24	181 Mn	10,007	-12,772	-231.31 Mn	27,976	506.67 Mn	1528.16	1488.89
JUN 25	1531.50	9.50	1532.50	1519.00	12,814	10,007	-12,772	-231.31 Mn	27,976	506.67 Mn	1532.50	1478.00
JUL 25	1530.00	13.50	1531.00	1514.00	12,702	32,346	3,330	60.25 Mn	9,545	172.70 Mn	1531.00	1477.00
SEP 25	1509.50	11.50	1511.00	1497.00	285	1,239	155	2.77 Mn	1,420	25.35 Mn	1511.00	1460.00
DEC 25	1510.50	13.50	1510.50	1496.00	45	432	-2	-.04 Mn	1,925	34.39 Mn	1510.50	1464.00
					25,846	44,024	-9,289	-168.33 Mn	40,867	739.11 Mn		

Futures Fair Value		KLIBOR		KF Est		
Contract	Exp. Date	Index Pt	Div Idx Pt (Gross)	FV	Div Idx pt (Net)	FV
JUN 25	30/6/2025	0.00	0.00	0.00	0.00	0.00
JUL 25	31/7/2025	4.23	0.28	3.95	0.28	3.95
Roll FV				3.95		3.95

Benchmark Indices

Contract	Last	1d Chg	6m Chg	3m Chg	6m Chg
FBMKLCI	1528.16	0.55%	-6.95%	-3.09%	-8.81%
FBM100	11181.36	0.48%	-8.84%	-0.25%	-2.03%
FBMEMAS	11398.8	0.46%	-9.43%	-0.51%	-2.66%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.13%	-4.44%	-0.56%
Plantation	0.81%	-2.40%	2.97%
Utilities	-0.26%		2.26%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.2282	-0.11%	-4.65%	-5.45%
CNYMYR	0.5902	-0.03%	-3.29%	-3.66%
Dollar Index (DXY)	97.198	-0.21%	-6.73%	-10.41%
MYR to DXY		-0.10%	-2.18%	-5.24%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	3m Chg	6m Chg
USA					
Dow Jones	43819.27	1.00%	3.00%	3.34%	10.69%
S&P 500	6173.07	0.52%	4.96%	8.96%	12.80%
NASDAQ	20273.46	0.52%	4.99%	16.08%	12.83%
Europe					
DAX	24033.22	1.62%	20.71%	7.41%	29.73%
CAC	7691.55	1.78%	4.21%	-2.21%	12.00%
FTSE100	8798.91	0.72%	7.66%	1.54%	15.70%
EURO Stoxx	543.63	1.14%	7.09%	0.85%	15.09%
Asia Pacific					
Nikkei 225	40150.79	1.43%	0.64%	11.66%	8.16%
Hang Seng	24284.15	-0.17%	21.06%	4.04%	30.10%
Straits Times	3966.20	0.70%	4.72%	-1.10%	12.54%
KOSPI	3075.40	0.64%	28.17%	22.78%	37.74%
TAIEX	22580.08	0.39%	-1.98%	8.07%	5.35%
S&P/ASX200	8538.00	0.28%	4.64%	7.82%	12.46%

U.S. Markets

Wall Street extended its rally on Friday, sending S&P 500 and Nasdaq to all-time closing highs as trade deal hopes fueled investor risk appetite and economic data helped solidify expectations for rate cuts from the U.S. Federal Reserve. - Reuters

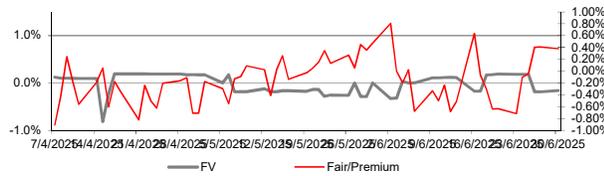
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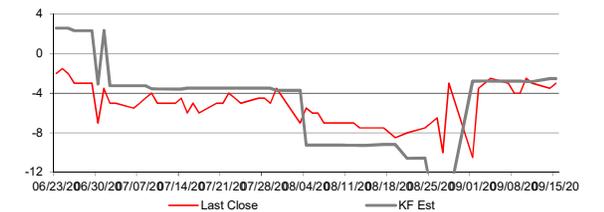
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Source: Bloomberg

Premium to Fair 5.79 Pts 0.38%



Futures Roll 3m Avg -4.16 Last -1.50 KF FV 3.95



FBMKLCI Volatility 30 Days 8.02% 60 Days 17.92% 90 Days 16.71%

