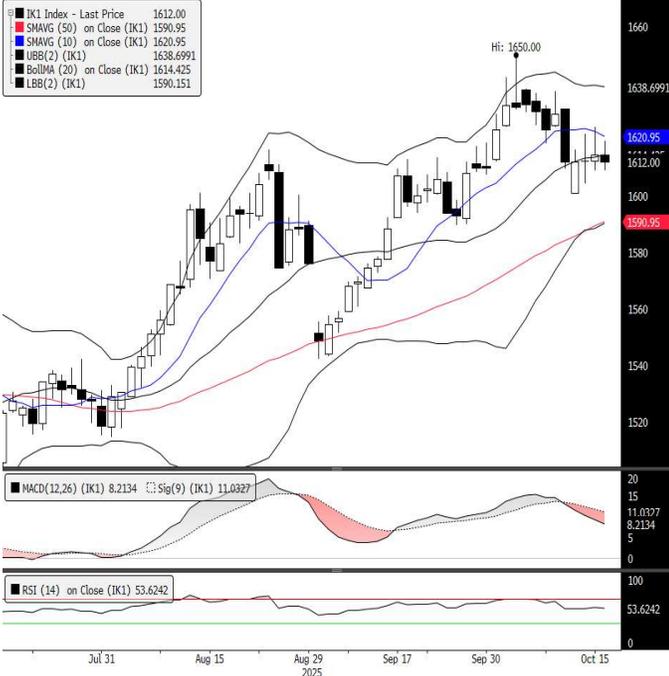


FBMKLCI Futures daily chart



Preview

Fundamental

Expect futures to trade lower today tracking overnight weakness on Wall Street as sentiment turned cautious amid renewed concerns over credit risks at regional US banks though potential short covering ahead of the extended holiday weekend may offer some downside support. Back in the state, U.S. equity closed lower on Thursday as mounting concerns over loan quality at regional banks weighed on sentiment while persistent worries over US-China trade tensions and the risk of a government shutdown further pressured the market with investors shifting toward safe havens amid growing caution and subdued risk appetite. Regionally, stocks rose across most of Asia on Thursday, with the chip sector buoyant following a strong rally among U.S. peers overnight amid a robust start to the earnings season helped lift the mood and as participants weighed the latest volleys in the China-US trade war along with expectations that the Federal Reserve will continue cutting interest rates this year. Domestically, FBM KLCI pared earlier gains to end on a flattish note, as participants adopted a risk-off mode, refraining from taking long positions amid heightened global volatility with participants await clarity from the potential meeting between US President Donald Trump and Chinese President Xi Jinping later this month despite regional peers upbeat tone. At the closed, the index settled at 1,612.29, gained 0.74 points, with top gainers were HLBK, AXIATA, TELEKOM, CDB and PBK shares. Futures to cash basis weakened to par from 3 points premiums.

Technical

Futures contract erased previous session gains to end the trading session below its overnight level, as profit taking activities emerged resonating a pull back in the underlying cash market on risk-off mode amid heightened external uncertainties against mostly firmer regional bourses. The October futures contract finished 2.5 points lower and settled at 1,612.0, forming a doji-like candlestick that can be depicted through the formation of a short black bodied candle with long upper and long bottom shadow indicating indecisiveness in the direction of price. On technical front, MACD indicators-maintained issue a sell signal and RSI oscillated at neutral zone. Thus, expect futures to edge lower today amid cautious sentiment ahead of the long weekend and tracked the overnight Wall Street losses as renewed weakness in US regional banks and lingering US-China trade tensions dampen risk appetite though bargain hunting may lend mild support to the downside. Therefore, the support and resistance are envisaged at 1,595.0 and 1,618.0 respectively.

IKI Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 17JUL2025-16OCT2025 Copyright © 2025 Bloomberg Finance L.P. 16-Oct-2025 17:29:44

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							Value USD	3mth avg	Value USD	High	Low	
FBMKLCI	1612.29	0.74	1617.28	1611.28	251 Mn	38,387	-4,496	-85.84 Mn	33,126	632.47 Mn	1638.09	1621.17
OCT 25	1612.00	-2.50	1619.50	1609.00	5,646	38,387	-239	-4.56 Mn	7,666	146.33 Mn	1638.00	1609.50
NOV 25	1611.50	-2.50	1618.50	1609.50	72	1,535	-36	-.69 Mn	1,497	28.56 Mn	1634.00	1609.00
DEC 25	1611.00	-1.50	1618.00	1608.50	40	662	-7	-.13 Mn	926	17.48 Mn	1615.00	1591.50
MAR 26	1594.00	1.00	1599.00	1591.50	17	396	-4,778	-91.22 Mn	43,215	824.84 Mn		

Futures Fair Value

Contract	Exp. Date	KLIBOR		KF Est	
		Index Pt	Div ldx Pt (Gross)	Div ldx pt (Net)	FV
OCT 25	31/10/2025	1.86	0.00	0.00	1.86
NOV 25	28/11/2025	5.57	0.50	0.50	5.06
Roll FV					3.21

Benchmark Indices

Contract	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1612.29	0.05%	8.70%	2.78%	5.79%
FBM100	11803.83	0.12%	9.46%	-0.48%	0.70%
FBMEMAS	12082.05	0.12%	9.83%	-0.24%	1.04%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	0.10%	-0.65%	-5.72%
Plantation	0.14%	-0.20%	1.25%
Utilities	0.00%		0.00%

Currencies

Currency	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.2215	-0.17%	-0.64%	-4.22%
CNYMYR	0.5934	-0.09%	0.37%	-1.79%
Dollar Index (DXY)	98.267	-0.07%	-0.47%	-1.12%
MYR to DXY		0.10%	0.17%	3.24%

World Equity Indices

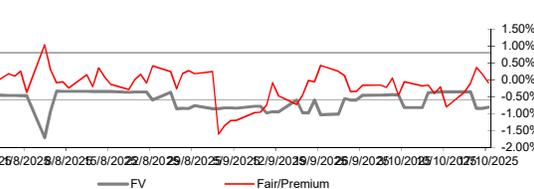
Index	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	45952.24	-0.65%	15.84%	-2.05%	6.57%
S&P 500	6629.00	-0.63%	25.65%	-0.16%	15.60%
NASDAQ	22562.54	-0.47%	38.36%	2.67%	27.29%
Europe					
DAX	24272.19	0.38%	14.46%	-6.05%	5.30%
CAC	8188.59	1.38%	11.71%	0.03%	2.77%
FTSE100	9436.09	0.12%	14.02%	-0.79%	4.90%
EURO Stoxx	571.66	0.69%	12.88%	-1.42%	3.85%
Asia Pacific					
Nikkei 225	48277.74	1.27%	40.43%	14.14%	29.20%
Hang Seng	25888.51	-0.09%	22.95%	-0.39%	13.11%
Straits Times	4356.20	-0.28%	17.09%	-1.25%	7.72%
KOSPI	3727.48	-0.56%	50.89%	10.15%	38.81%
TAIEX	27647.87	1.36%	42.97%	12.84%	31.53%
S&P/ASX200	9048.20	-0.22%	15.72%	-1.20%	6.46%

U.S. markets

Wall Street closed lower on Thursday, with signs of weakness in regional banks spooking investors already on edge over U.S.-China trade tensions. - Reuters

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Premium to Fair



Futures Roll



FBMKLCI Volatility

