

FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 06AUG2025-04NOV2025 Copyright © 2025 Bloomberg Finance LP. 04-Nov-2025 17:35:27

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							Value USD	3mth avg	Value USD	High	Low	
FBMKLCI	1623.50	1.08	1630.91	1621.22	177 Mn	38,488	-4,345	-83.74 Mn	34,265	660.39 Mn	1623.23	1606.44
NOV 25	1620.50	-9.00	1632.50	1618.00	7,587	3,488	-113	-2.18 Mn	7,660	147.59 Mn	1626.00	1602.00
DEC 25	1620.00	-8.00	1630.00	1618.00	233	938	-44	-.84 Mn	1,319	25.12 Mn	1625.00	1602.00
MAR 26	1601.00	-7.50	1612.00	1599.00	40	397	1	.02 Mn	736	14.05 Mn	1625.00	1602.00
JUN 26	1606.00	-9.50	1608.50	1606.00	3	2	-4,501	-86.74 Mn	43,979	847.15 Mn	0.00	0.00

Futures Fair Value

Contract	Exp. Date	KLIBOR		KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV
NOV 25	28/11/2025	3.34	0.55	2.79	0.55	2.79
DEC 25	31/12/2025	7.47	3.04	4.43	3.04	4.43
Roll FV				1.64		1.64

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1623.5	0.07%	5.45%	-1.30%	0.69%
FBM100	11811.05	-0.15%	5.31%	-1.00%	-0.13%
FBMEMAS	12054.16	-0.24%	5.36%	-1.02%	-0.09%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	0.71%	0.22%	-4.26%
Plantation	-0.41%	3.29%	4.98%
Utilities	0.00%	0.00%	0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.2040	0.17%	-0.58%	0.06%
CNYMYR	0.5890	-0.13%	-0.22%	1.95%
Dollar Index (DXY)	100.224	0.35%	1.46%	0.19%
MYR to DXY		0.18%	2.05%	0.13%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	47085.24	-0.53%	13.96%	1.02%	8.07%
S&P 500	6771.55	-1.17%	19.08%	1.38%	12.92%
NASDAQ	23348.64	-2.04%	29.88%	5.10%	23.16%
Europe					
DAX	23949.11	-0.76%	3.74%	-4.46%	-1.63%
CAC	8067.53	-0.52%	3.82%	0.18%	-1.55%
FTSE100	9714.96	0.14%	13.01%	0.86%	7.17%
EURO Stoxx	570.58	-0.30%	6.37%	0.03%	0.87%
Asia Pacific					
Nikkei 225	50492.49	-1.95%	37.09%	18.01%	30.00%
Hang Seng	25952.40	-0.79%	15.32%	-0.56%	9.36%
Straits Times	4422.72	-0.49%	14.78%	-0.40%	8.85%
KOSPI	3941.16	-4.38%	53.96%	16.80%	46.00%
TAIEX	28116.56	-0.77%	36.93%	12.62%	29.85%
S&P/ASX200	8794.20	-0.22%	7.80%	-4.97%	2.23%

U.S. markets

U.S. stocks closed sharply lower on Tuesday as big banks warned that equity markets could be headed for a drawdown, reflecting mounting concerns over stretched valuations. - Reuters

Preview

Fundamental

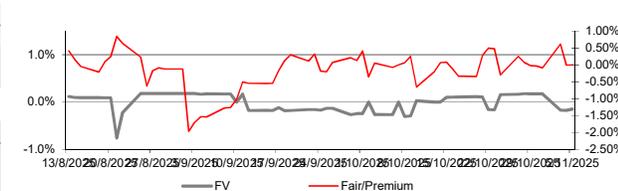
Expect futures to trade lower today as momentum from overnight Wall Street rally fades following highly elevated valuation for many Artificial Intelligence companies intensified and top Wall Street executives said markets were vulnerable to a pullback. Overnight leads, U.S. stocks closed sharply lower after major Wall Street CEOs warned of a possible pullback ahead amid concerns about tech valuations and uncertainty on further Federal Reserve rate cuts. On the external front, Asian stock markets slipped on Tuesday, as participants sentiment remained cautious amid concerns that the rally in artificial intelligence and technology-related stocks may be running ahead of fundamentals, while sentiment remained guarded ahead of key global data releases. Locally, the FBM KLCI continued its upward trajectory for second day to end marginally higher on persistent buying interest in selected index linked blue chips led by banking counters, bucked the downbeat regional trend. The index closed at 1,623.50, gained 1.08 points, with top losers were HLBK, CIMB, RHHBANK, AMM and PBK shares. Futures to cash basis weakened to 3 points discounts from 7 points premiums.

Technical

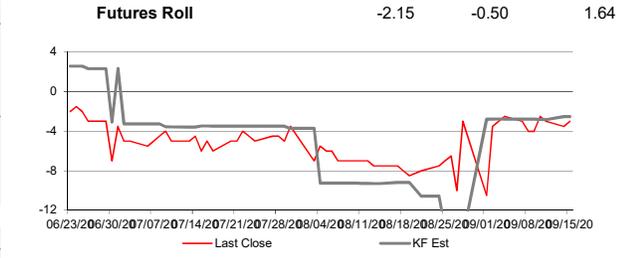
Futures contract opened soft and spent most part of the trading session in negative column to close in the red on persistent long liquidation and speculative selling resonating weak regional peers despite strength in the underlying cash market. The November futures contract settled at 1,620.5, fell 9 points, forming a long black bodied candlestick pattern with long upper shadow and long bottom shadow, indicating bears seize control of the session aggressively. Technical viewpoint, MACD indicator issued a sell signal while RSI indicator is lingering in a neutral region. Hence/However, expect futures to trade with a downward bias today following overnight Wall Street extended their losses after suffering their steepest drop in nearly a month as concerns over elevated valuations sapped appetite for risk. Therefore, the support and resistance can be eyed at 1,615.0 and 1,629.0 respectively.

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Premium to Fair -0.05 Pts 0.00%



Futures Roll 3m Avg -2.15 Last -0.50 KF FV 1.64



FBMKLCI Volatility	30 Days	60 Days	90 Days
	6.89%	7.70%	8.05%

