

FBMKLCI Futures daily chart



IKI Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 08AUG2025-06NOV2025 Copyright © 2025 Bloomberg Finance L.P. 06-Nov-2025 17:31:13

Source: Bloomberg

| Contract | Sett | Change | High | Low | Volume | Open Int | O/I chg | | Open Interest | | Previous Week | | |
|----------|---------|--------|---------|---------|--------|----------|-----------|----------|---------------|-----------|---------------|-----------|--|
| | | | | | | | Value USD | 3mth avg | Value USD | High | Low | | |
| FBMKLCI | 1618.94 | -2.61 | 1624.29 | 1618.94 | 167 Mn | 38,608 | 201 | 3.91 Mn | 34,350 | 668.23 Mn | 1623.23 | 1606.44 | |
| NOV 25 | 1626.50 | 4.00 | 1632.00 | 1621.00 | 4,843 | | 1 | .02 Mn | 7,631 | 148.31 Mn | 1626.00 | 1602.00 | |
| DEC 25 | 1625.00 | 3.00 | 1630.00 | 1621.00 | 68 | 943 | -2 | -.04 Mn | 1,279 | 24.57 Mn | 1625.00 | 1602.00 | |
| MAR 26 | 1606.00 | 3.50 | 1610.00 | 1605.00 | 11 | 391 | 0 | . Mn | 696 | 13.41 Mn | 1625.00 | 1602.00 | |
| JUN 26 | 1610.00 | 3.50 | -- | -- | -- | 5 | 0 | | | | 0.00 | 0.00 | |
| | | | | | | | 4,922 | 39,947 | 200 | 3.89 Mn | 43,957 | 854.53 Mn | |

Futures Fair Value

| Contract | Exp. Date | KLIBOR | | KF Est | | |
|----------|------------|----------|--------------------|--------|------------------|------|
| | | Index Pt | Div ldx Pt (Gross) | FV | Div ldx pt (Net) | FV |
| NOV 25 | 28/11/2025 | 3.06 | 0.55 | 2.51 | 0.55 | 2.51 |
| DEC 25 | 31/12/2025 | 7.19 | 3.04 | 4.14 | 3.04 | 4.14 |
| Roll FV | | | | 1.63 | | |

Benchmark Indices

| Source: Bloomberg | Last | 1d Chg | 6m Chg | Relative to FBMKLCI | |
|-------------------|----------|--------|--------|---------------------|--------|
| | | | | 3m Chg | 6m Chg |
| FBMKLCI | 1618.94 | -0.16% | 4.45% | 0.44% | 0.74% |
| FBM100 | 11795.2 | -0.10% | 4.46% | -0.48% | 0.01% |
| FBMEMAS | 12037.89 | -0.09% | 4.50% | -0.41% | 0.04% |

Local Sector Performance againts FBMKLCI

| Sector | 1d Chg | 3m Chg | 6m Chg |
|------------|--------|--------|--------|
| Financial | -0.31% | 0.30% | -3.48% |
| Plantation | 0.24% | 4.92% | 5.59% |
| Utilities | 0.00% | | 0.00% |

Currencies

| | Last | 1d Chg | 3m Chg | 6m Chg |
|--------------------|--------|--------|--------|--------|
| USDMYR | 4.1805 | -0.07% | -1.31% | -1.40% |
| CNYMYR | 0.5874 | -0.10% | -0.14% | 0.18% |
| Dollar Index (DXY) | 99.733 | -0.47% | 1.58% | 0.50% |
| MYR to DXY | | -0.40% | 2.94% | 1.92% |

World Equity Indices

| Source: Bloomberg | Last | 1d Chg | 6m Chg | Relative to FBMKLCI | |
|---------------------|----------|--------|--------|---------------------|--------|
| | | | | 3m Chg | 6m Chg |
| USA | | | | | |
| Dow Jones | 46912.30 | -0.84% | 14.90% | 1.57% | 10.00% |
| S&P 500 | 6720.32 | -1.12% | 19.86% | 1.35% | 14.75% |
| NASDAQ | 23053.99 | -1.90% | 30.32% | 4.21% | 24.77% |
| Europe | | | | | |
| DAX | 23734.02 | -1.31% | 2.08% | -5.07% | -2.27% |
| CAC | 7964.77 | -1.36% | 3.48% | -0.18% | -0.93% |
| FTSE100 | 9735.78 | -0.42% | 13.24% | 1.65% | 8.41% |
| EURO Stoxx | 567.90 | -0.70% | 5.88% | 0.43% | 1.37% |
| Asia Pacific | | | | | |
| Nikkei 225 | 50400.12 | -0.95% | 37.03% | 17.46% | 31.19% |
| Hang Seng | 26485.90 | 2.12% | 16.87% | 1.74% | 11.89% |
| Straits Times | 4484.99 | 1.54% | 16.03% | 0.78% | 11.08% |
| KOSPI | 3985.71 | -1.01% | 54.86% | 18.16% | 48.25% |
| TAIEX | 27899.45 | 0.66% | 35.79% | 11.22% | 30.00% |
| S&P/ASX200 | 8816.30 | -0.14% | 7.80% | -4.48% | 3.20% |

U.S. markets

U.S. stocks closed in negative territory on Thursday, with a resumption of Tuesday's tech sell-off as investors contended with mounting economic uncertainty and stretched valuations. - Reuters

Preview

Fundamental

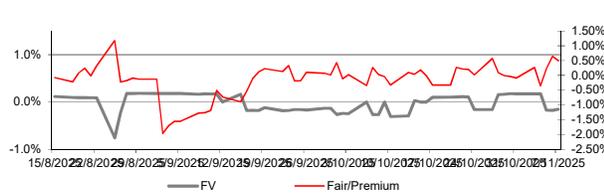
Expect futures to trade lower today following overnight weakness on Wall Street as concerns over stretched artificial intelligence valuations and signs of a cooling labour market weigh on sentiment along with uncertainty over Federal Reserve monetary policy path while potential profit taking ahead of the weekend could further limit upside. Stateside, U.S. stocks closed lower on Thursday as weakness in private sector jobs data and a sharp drop in government bond yields fueled volatility dragging high valuation tech shares while Big Tech faced renewed pressure amid scrutiny over heavy AI related capital spending and signs of a cooling labor market boosted bets on Federal Reserve rate cuts leading to a rally in bonds. Across the region, Asian stocks tracked Wall Street's gains, posted their strongest rise in over a week after bargain hunting returned following a brief pullback in technology shares, and signs of a resilient US labour market lifted sentiment. Locally, the FBM KLCI continued its downward slide for second day to end softer, weighed down by eleventh hours selling pressure and profit-taking due to lack of fresh local buying impetus, while Bank Negara Malaysia's decision to maintain the overnight policy rate at 2.75 per cent capped losses despite the upbeat performances in regional markets. The index closed at 1,618.94, losing 2.61 points, led by losses in PCHEM, PBK, IHH, QLG and RHBBANK shares. Futures to cash basis strengthened to 7.5 points premiums from 0.5-point premium.

Technical

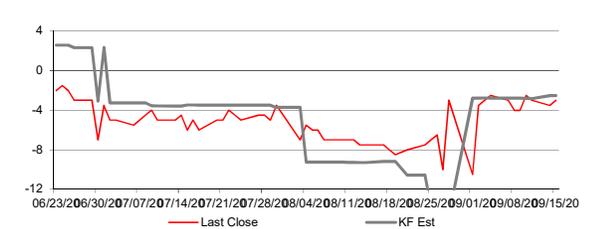
Futures contract opened firmer in the morning before paring gains to trade gradually lower yet still settled in positive territory resonating regional peers and positive indicator from US futures despite underlying cash market weakness and in the absence of fresh catalysts kept upside limited. The November futures contract finished 4 points higher and settled at 1,626.5, forming a short white bodied candlestick pattern with long upper and short bottom shadow, indicating sellers overcome buyers to pull the prices lower. On the technical perspective, MACD issued a sell signal while RSI indicator oscillated at neutral region. Therefore, expect futures to trade lower today tracking overnight weakness in US equities as tech selloff resumes amid economic uncertainty and stretched valuations particularly in AI related stocks while downside may be cushioned by Malaysia maintaining the OPR which supports a stable financing environment for businesses. Hence, the support and resistance can be found at 1,615.0 and 1,632.0 respectively.

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Premium to Fair



Futures Roll



FBMKLCI Volatility

