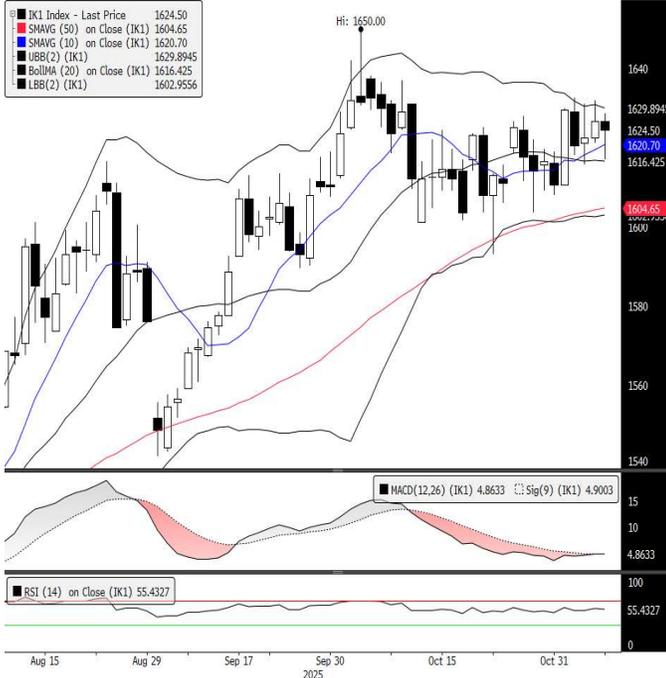


FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 09AUG2025-07NOV2025 Copyright 2025 Bloomberg Finance L.P. 07-Nov-2025 17:34:41

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							Value USD	3mth avg	Value USD	High	Low	
FBMKLCI	1619.13	0.19	1621.19	1616.50	178 Mn	38,720	112	2.18 Mn	34,388	669.02 Mn	1630.91	1608.85
NOV 25	1624.50	-2.00	1628.50	1617.00	7,880	7,880	819	15.93 Mn	7,641	148.61 Mn	1632.50	1610.50
DEC 25	1624.00	-1.00	1625.00	1616.50	1,095	1,762	47	.9 Mn	1,261	24.25 Mn	1630.00	1614.50
MAR 26	1606.00	--	1606.00	1599.00	66	438	1	.02 Mn	677	13.05 Mn	1625.00	1602.00
JUN 26	1609.50	-0.50	1603.50	1603.50	1	6	979	19.03 Mn	43,967	854.93 Mn	1608.50	1602.50

Preview

Fundamental

Expect futures to trade higher today supported by overnight Wall Street that recovered most earlier losses despite concerns over stretched AI valuations with sentiment lifted by hopes for progress in ending the prolonged US government shutdown and potential bargain hunting likely to provide additional support. Stateside, U.S. stocks closed mixed on Friday after an early selloff as weak consumer sentiment and signs of labor market deterioration fueled concerns over stretched technology valuations while renewed negotiations to avert a government shutdown offered some relief yet major indexes ended the week lower as doubts over the sustainability of the AI investment boom continued to weigh on sentiment. Across the region, Asian stocks closed the week lower as weak Chinese export data and concerns over inflated technology and AI valuations dragged regional markets with tech-heavy indices leading losses and Hong Kong retreating on soft US labor signals while Japanese shares ended down after a volatile week as optimism over innovation was overshadowed by valuation fears. Locally, the FBM KLCI closed higher on Friday after recovering earlier losses as sentiment improved on stronger September industrial output while the index ended the week nearly flat but outperformed regional peers that fell on tech weakness as local consumer and banking stocks supported by Bank Negara Malaysia's decision to keep the overnight policy rate at 2.75 percent reflecting confidence in stable domestic conditions. The index closed at 1,619.13, rose 0.19 points, led by losses in KLK, TNB, CIMB, IHH and SDG shares. Futures to cash basis weakened to 5 points premium from 7.5 points premiums.

Technical

Futures contract slipped in a tight range as global tech weakness and softer Asian equities weighed on sentiment while concerns over stretched AI valuations offset optimism on innovation with losses cushioned by steady cash market support from Bank Negara Malaysia's decision to keep the policy rate at 2.75 percent and strength in banking stocks. The November futures contract finished 2 points lower and settled at 1,624.5, forming a short black bodied candlestick pattern with shorter upper and longer bottom shadow, indicating sellers overcome buyers to pull the prices lower. On the technical perspective, MACD issued a sell signal while RSI indicator oscillated at neutral region. Nevertheless, expect futures to trade higher following overnight recovery in US equities as markets erased most earlier losses with sentiment supported by hopes for progress in ending the prolonged government shutdown and potential bargain hunting despite lingering concerns over elevated technology valuations after a volatile week. Hence, the support and resistance can be found at 1,618.0 and 1,635.0 respectively.

Futures Fair Value

Contract	Exp. Date	KLIBOR		KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV
NOV 25	28/11/2025	2.66	0.55	2.11	0.55	2.11
DEC 25	31/12/2025	6.79	3.04	3.74	3.04	3.74
Roll FV				1.63		1.63

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1619.13	0.01%	4.70%	0.93%	-0.29%
FBM100	11793.48	-0.01%	4.50%	-0.34%	-0.19%
FBMEMAS	12034.07	-0.03%	4.46%	-0.26%	-0.22%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.02%	0.30%	-2.99%
Plantation	0.55%	4.93%	6.81%
Utilities	0.00%		0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1750	-0.01%	-1.39%	-2.92%
CNYMYR	0.5862	-0.20%	-0.65%	-0.10%
Dollar Index (DXY)	99.706	0.10%	1.55%	-0.63%
MYR to DXY		0.12%	2.99%	2.36%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	46987.10	0.16%	13.91%	2.28%	8.80%
S&P 500	6728.80	0.13%	18.89%	1.27%	13.55%
NASDAQ	23004.54	-0.21%	28.31%	3.13%	22.55%
Europe					
DAX	23569.96	-0.69%	0.30%	-6.20%	-4.20%
CAC	7950.18	-0.18%	2.67%	-1.27%	-1.94%
FTSE100	9682.57	-0.55%	13.18%	2.37%	8.11%
EURO Stoxx	564.79	-0.55%	4.99%	-0.73%	0.28%
Asia Pacific					
Nikkei 225	50452.43	0.35%	34.53%	16.01%	28.49%
Hang Seng	26241.83	-0.92%	14.75%	1.51%	9.61%
Straits Times	4492.24	0.16%	15.89%	1.89%	10.70%
KOSPI	4022.28	1.73%	56.07%	20.49%	49.07%
TAIEX	27651.41	-0.89%	32.21%	10.69%	26.28%
S&P/ASX200	8794.90	0.29%	6.85%	-3.97%	2.06%

U.S. markets

The Nasdaq closed lower but the S&P 500 and the Dow eked out late-session gains on Friday as investors turned the page on a roller-coaster week with economic worries, the longest-ever federal government shutdown, and sky-high tech stock valuations dampening risk appetite. - Reuters

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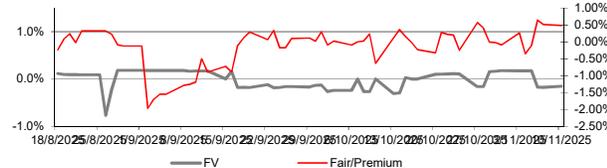
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Futures Roll

Premium to Fair	3m Avg	Last	KF FV
7.82 Pts	-2.23	-0.50	1.63



FBMKLCI Volatility

30 Days	60 Days	90 Days
6.60%	7.59%	8.00%

