

FBMKLCI Futures daily chart



Preview

Fundamental

Expect futures to trade higher today in line with Wall Street's overnight surge driven by renewed optimism that a U.S. Senate proposal could resolve the prolonged government shutdown boosting global risk sentiment while improving domestic and international economic indicators continue to support confidence in Malaysia's near-term growth trajectory. Stateside, U.S. stocks rose on Monday as growing optimism over a potential end to the record-long federal government shutdown boosted sentiment with major indexes rising in a broad-based rally led by communication services and tech where dip buyers have returned reflecting renewed appetite for growth and easing political uncertainty. Regionally, Asian equity markets reverse course to end higher on Monday, clawing back some losses from the prior session, boosted by the prospect of a resumption of operations in the world's biggest economy helped temper lingering worries about extended tech valuations amid talk of an AI bubble following this year's eye-watering rally. Domestically, the FBM KLCI extended its winning streak for second days, propelled by improving local fundamental reflecting optimism over the nation's resilient labour market, firming ringgit and in line with the regional market strength amid a steadier global risk environment. The index closed at 1,627.38, gained 8.25 points, with top gainers were MISC, MAXIS, TNB, AXIATA and PCHEM shares. Futures to cash basis strengthened to 7.5 points premiums from 5 points premiums.

Technical

Futures contract opened gap up and extended gains throughout the session to close firmly in positive territory tracking strength in the cash market and upbeat regional peers. The November futures contract settled at 1,635.0, rose 10.50 points, forming a long white candlestick pattern with long upper and short bottom shadow, indicating bulls took control of the trading session aggressively. Technical viewpoint, MACD indicator issued a buy signal while RSI indicator is lingering at neutral region. Therefore, expect futures to trade higher tracking Wall Street's rally led by strong gains in AI-related heavyweights following progress in Washington to end the prolonged U.S. government shutdown while local sentiment was lifted by the ringgit's appreciation supported by solid macro data and steady foreign inflows. Thus, the support and resistance can be eyed at 1,627.0 and 1,650.0 respectively.

IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 12AUG2025-10NOV2025 Copyright © 2025 Bloomberg Finance L.P. 10-Nov-2025 18:32:10

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week		
							Value USD	3mth avg	Value USD	High	Low		
FBMKLCI	1627.38	8.25	1633.52	1620.49	176 Mn	40,226	1,506	29.58 Mn	34,425	676.14 Mn	1630.91	1608.85	
NOV 25	1635.00	10.50	1640.50	1625.50	7,840	2,949	1,187	23.31 Mn	7,672	150.69 Mn	1632.50	1610.50	
DEC 25	1635.00	11.00	1640.00	1627.00	1,574	2,949	-66	-1.28 Mn	1,240	24.06 Mn	1630.00	1614.50	
MAR 26	1615.50	9.50	1620.00	1607.00	94	372	0	. Mn	657	12.74 Mn	1625.00	1602.00	
JUN 26	1613.50	4.00	1615.00	1613.50	3	6					1608.50	1602.50	
							9,511	43,553	2,627	51.61 Mn	43,995	863.62 Mn	

Futures Fair Value

Contract	Exp. Date	KLIBOR		KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV
NOV 25	28/11/2025	2.54	0.53	2.01	0.53	2.01
DEC 25	31/12/2025	6.69	3.03	3.66	3.03	3.66
Roll FV				1.65		1.65

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1627.38	0.51%	5.23%	1.52%	-0.34%
FBM100	11842.62	0.42%	4.93%	-0.47%	-0.28%
FBMEMAS	12084.58	0.42%	4.90%	-0.33%	-0.31%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.10%	-0.23%	-3.09%
Plantation	-0.30%	4.50%	6.49%
Utilities	0.00%	0.00%	0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1623	0.07%	-1.69%	-3.22%
CNYMYR	0.5842	-0.34%	-0.86%	-2.18%
Dollar Index (DXY)	99.589	-0.01%	1.44%	-0.75%
MYR to DXY		-0.08%	3.18%	2.55%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	47368.63	0.81%	14.83%	3.00%	9.13%
S&P 500	6832.43	1.54%	20.72%	2.72%	14.72%
NASDAQ	23527.17	2.27%	31.22%	5.36%	24.70%
Europe					
DAX	23959.99	1.65%	1.96%	-4.75%	-3.11%
CAC	8055.51	1.32%	4.03%	-0.06%	-1.14%
FTSE100	9787.15	1.08%	14.41%	3.36%	8.72%
EURO Stoxx	572.82	1.42%	6.48%	0.58%	1.19%
Asia Pacific					
Nikkei 225	50911.76	1.26%	35.75%	16.94%	29.01%
Hang Seng	26649.06	1.55%	16.54%	2.98%	10.74%
Straits Times	4488.13	-0.09%	15.79%	1.85%	10.03%
KOSPI	4154.91	2.01%	61.21%	24.46%	53.20%
TAIEX	27869.51	0.79%	33.25%	10.92%	26.63%
S&P/ASX200	8858.40	0.25%	7.62%	-3.79%	2.27%

U.S. markets

Wall Street ended sharply higher on Monday, led by big gains in Nvidia, Palantir and other heavyweight AI-related companies following progress in Washington to end a record government shutdown. - Reuters

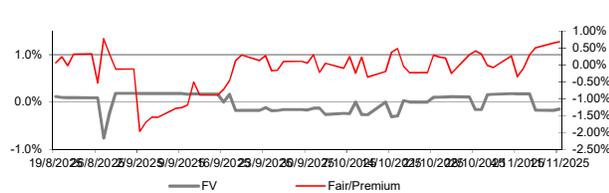
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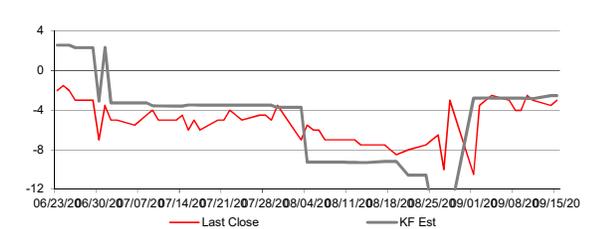
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Source: Bloomberg

Premium to Fair



Futures Roll



FBMKLCI Volatility

