

### FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 14AUG2025-12NOV2025 Copyright© 2025 Bloomberg Finance L.P. 12-Nov-2025 17:27:30

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int
FBMKLCI	1631.61	-3.22	1641.27	1630.12	248 Mn	40,089
NOV 25	1633.00	-11.00	1652.00	1631.50	5,952	40,089
DEC 25	1634.00	-11.00	1651.50	1633.00	329	2,962
MAR 26	1616.00	-9.50	1632.50	1615.00	68	410
JUN 26	1621.00	-9.00	1622.00	1619.50	11	12
					6,360	43,473

### Futures Fair Value

Contract	Exp. Date	KLIBOR			KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV	
NOV 25	28/11/2025	2.28	0.53	1.75	0.53	1.75	
DEC 25	31/12/2025	6.44	3.03	3.41	3.03	3.41	
Roll FV				1.66		1.66	

### Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1631.61	-0.20%	3.11%	1.81%	-0.56%
FBM100	11866.74	-0.05%	2.65%	-0.43%	-0.45%
FBMEMAS	12105.73	-0.07%	2.62%	-0.27%	-0.48%

### Local Sector Performance againts FBMKLCI

Sector	Last	1d Chg	3m Chg	6m Chg
Financial		0.11%	-0.85%	-3.79%
Plantation		0.16%	4.61%	7.77%
Utilities		0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1325	-0.06%	-1.75%	-4.38%
CNYMYR	0.5814	0.04%	-1.32%	-2.65%
Dollar Index (DXY)	99.495	0.05%	1.43%	-2.25%
MYR to DXY		0.11%	3.24%	2.22%

### World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
<b>USA</b>					
Dow Jones	48254.82	0.68%	13.78%	5.54%	10.35%
S&P 500	6850.92	0.06%	17.23%	3.35%	13.69%
NASDAQ	23406.46	-0.26%	25.11%	4.98%	21.34%
<b>Europe</b>					
DAX	24381.46	1.22%	3.46%	-1.31%	0.34%
CAC	8241.24	1.04%	4.98%	3.36%	1.82%
FTSE100	9911.42	0.12%	15.18%	5.36%	11.71%
EURO Stoxx	584.23	0.71%	7.30%	3.69%	4.06%
<b>Asia Pacific</b>					
Nikkei 225	51021.71	-0.08%	33.62%	14.65%	29.59%
Hang Seng	26922.73	0.85%	14.32%	4.85%	10.88%
Straits Times	4568.91	0.59%	17.72%	3.98%	14.17%
KOSPI	4150.39	1.07%	59.12%	25.17%	54.32%
TAIEX	27947.09	0.58%	31.02%	11.51%	27.07%
S&P/ASX200	8784.20	-0.17%	6.23%	-3.23%	3.03%

### U.S. markets

Wall Street's main indexes were mixed on Wednesday, with the Dow notching a record-high close and the Nasdaq losing ground as investors rotated out of pricey technology stocks while focusing on a likely end to a historic U.S. government shutdown. - Reuters

### Preview

#### Fundamental

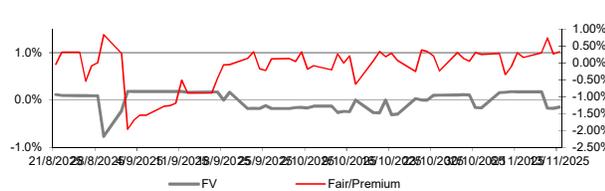
Expect futures to trade in a narrow range with a slight downside bias today as participants adopt a cautious stance following mixed overnight Wall Street and sentiment remains restrained amid limited economic data and ongoing uncertainty over the Federal Reserve's policy outlook. Overnight leads, U.S. stocks ended mixed Wednesday as optimism grew over a potential resolution to the government shutdown with the Dow surged to a fresh high while the Nasdaq underperformed on weakness in major tech names as investors await delayed economic data including the September jobs report though uncertainty remains after signals that October figures may not be released. On the external front, Equities rose in Asia on Wednesday as the US shutdown nears an end and after fresh jobs data boosted the chances of a third successive Federal Reserve interest rate cut. However, a mixed day on Wall Street highlighted worries about elevated tech valuations following a breathtaking AI-fueled rally this year. Locally, the FBM KLCI slipped, snapping its three-session winning streak as profit taking emerged in selected index linked heavyweights notably in financial services and telecommunication counters and ahead of key domestic and global data readings despite regional strength. The index closed at 1,631.61, sagged 3.22 points, with top losers were QLQ, IHH, CIMB, PCHEM and PBK shares. Futures to cash basis weakened to 1.5 points premiums from 9 points premiums.

#### Technical

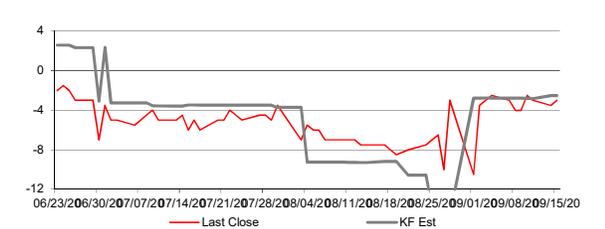
Futures contract opened higher resonating gains in its regional peers but reversed to close in the red as profit bookings surfaced after recent rally and weakness in the underlying cash market despite steadier regional bourses. The November futures contract settled at 1,633.0, fell 11 points, forming a long black bodied candlestick pattern with long upper shadow and short bottom shadow, indicating bears seize control of the session aggressively. Technical viewpoint, MACD indicator issued a buy signal while RSI indicator is lingering at a neutral region. Therefore, expect futures to edge lower today following mixed overnight performance on Wall Street as investors rotated out of expensive technology names while focusing on prospects for an end to the historic US government shutdown and the absence of fresh domestic catalysts may add to selling pressure and keep sentiment subdued. Thus, the support and resistance can be eyed at 1,625.0 and 1,640.0 respectively.

Contract	O/I chg	O/I chg Value USD	Open Interest		Previous Week	
			3mth avg	Value USD	High	Low
FBMKLCI	398	7.86 Mn	34,528	682.21 Mn	1632.50	1610.50
NOV 25	56	1.11 Mn	7,706	152.35 Mn	1630.00	1614.50
DEC 25	41	.8 Mn	1,200	23.47 Mn	1625.00	1602.00
MAR 26	3	.06 Mn	618	12.12 Mn	1608.50	1602.50
JUN 26	498	9.83 Mn	44,053	870.15 Mn		

### Premium to Fair



### Futures Roll



### FBMKLCI Volatility

