

FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 20AUG2025-18NOV2025 Copyright© 2025 Bloomberg Finance L.P. 18-Nov-2025 17:31:23

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							O/I chg	Value USD	3mth avg	Value USD	High	Low
FBMKLCI	1614.06	-13.37	1627.32	1613.76	189 Mn					1642.90	1620.49	
NOV 25	1616.00	-6.00	1627.00	1614.00	7,835	37,960	-123	-2.39 Mn	34,612	671.75 Mn	1655.00	1621.00
DEC 25	1616.00	-7.00	1626.50	1614.50	412	2,907	-43	-.83 Mn	7,750	150.41 Mn	1655.00	1622.50
MAR 26	1597.50	-8.00	1608.00	1597.00	42	450	12	.23 Mn	1,221	23.43 Mn	1625.00	1602.00
JUN 26	1603.00	-6.50	1607.50	1603.00	12	29	6	.12 Mn	777	14.96 Mn	1632.00	1610.00
					8,301	41,346	-148	-2.88 Mn	44,360	860.56 Mn		

Futures Fair Value

Contract	Exp. Date	KLIBOR			KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV	FV
NOV 25	28/11/2025	1.46	0.43	1.03	0.43	1.03	
DEC 25	31/12/2025	5.57	2.99	2.58	2.99	2.58	
Roll FV				1.55		1.55	

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1614.06	-0.82%	3.72%	1.12%	-2.31%
FBM100	11741.32	-0.84%	3.44%	-0.26%	-0.27%
FBMEMAS	11969.96	-0.85%	3.25%	-0.16%	-0.46%

Local Sector Performance againts FBMKLCI

Sector	Last	1d Chg	3m Chg	6m Chg
Financial		-0.03%	-0.65%	-3.70%
Plantation		0.83%	5.99%	6.84%
Utilities		0.00%	0.00%	0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1632	0.33%	-1.39%	-2.97%
CNYMYR	0.5856	0.29%	-0.40%	-1.59%
Dollar Index (DXY)	99.55	-0.04%	1.41%	-1.53%
MYR to DXY		-0.36%	2.84%	1.49%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	46091.74	-1.07%	8.06%	1.11%	4.18%
S&P 500	6617.32	-0.83%	11.06%	1.09%	7.07%
NASDAQ	22432.85	-1.21%	16.77%	2.18%	12.58%
Europe					
DAX	23180.53	-1.74%	-2.47%	-6.07%	-5.97%
CAC	7967.93	-1.86%	1.03%	-0.43%	-2.60%
FTSE100	9552.30	-1.27%	9.99%	2.77%	6.04%
EURO Stoxx	561.86	-1.72%	2.29%	-0.08%	-1.38%
Asia Pacific					
Nikkei 225	48702.98	-3.22%	29.88%	10.19%	25.22%
Hang Seng	25930.03	-1.72%	11.07%	1.47%	7.09%
Straits Times	4504.67	-0.86%	16.21%	5.27%	12.04%
KOSPI	3953.62	-3.32%	51.86%	23.60%	46.41%
TAIEX	26756.12	-2.52%	24.31%	8.24%	19.85%
S&P/ASX200	8473.60	0.05%	2.15%	-6.16%	-1.51%

U.S. markets

U.S. stocks ended lower on Tuesday, with the S&P 500 putting in a fourth straight session of losses as valuation worries hit big technology-related shares and a disappointing forecast pressured Home Depot. - Reuters

Preview

Fundamental

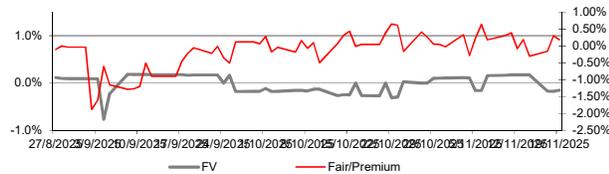
Expect futures to trade on a consolidative mode today tracking Wall Street's overnight weakness on worries about an AI bubble and discouraging US economic data while a potential of bargain buying following recent declines and rebound in crude oil prices might cushion the selling pressure. Back in the state, the major US stock indexes posted their fourth consecutive day of losses on Tuesday as an AI bubble and the broader US economy continued to set markets on edge. Investors are starting down a crucial Nvidia earnings report and shutdown-delayed jobs data coming by the end of the week. Across the region, stock markets sagged to one-month lows on Tuesday with the heaviest selling in Japan and South Korea's tech-driven markets as earnings at chipmaker Nvidia loom later in the week as a test for valuations across the sector and as participants cashed in amid uncertainty over the United States interest rate outlook along with delayed jobs report. Domestically, FBMKLCI finished lower, amid broad-based weakness in the local bourse resonating with sharp losses on Wall Street's and in sync with regional markets downtrend with heavy selling in tech counters as investor sentiment weakened awaiting clarity from Nvidia and the US labour print. At the close, the index settled at 1,614.06, lost 13.37 points, with top losers were CIMB, CDB, PCHEM, SIME and TNB shares. Futures to cash basis strengthened to 2 points from 5.5 points discounts.

Technical

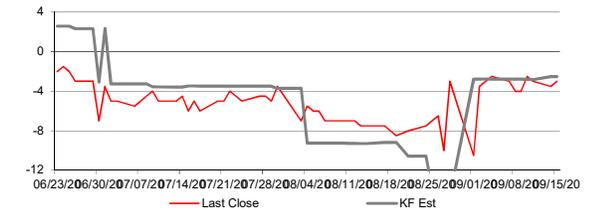
Futures contract briefly traded higher during early hours before reversing gains to close in negative territory, weighed by profit-taking activities mirroring weakness in the underlying cash market and regional peers as risk-off mood intensified following Wall Street's selloff overnight. The November futures contract finished 6 points lower and settled at 1,616.0, forming a long black candlestick with extended upper and short bottom shadow, indicating bears took control over the trading session constantly. On technical front, MACD indicators-maintained issue a sell signal and RSI oscillated at neutral zone. Therefore, expect futures to remain under pressure today, weighed by Wall Street's extended losses overnight led by losses in finance and technology sectors while bargain buying might set in after recent decline and rebound in crude oil prices. Hence, the support and resistance are envisaged at 1,605.0 and 1,624.0 respectively.

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Premium to Fair 2.89 Pts 0.18%



Futures Roll 3m Avg -1.90 Last 0.00 KF FV 1.55



FBMKLCI Volatility 30 Days 6.34% 60 Days 7.41% 90 Days 7.96%

