

FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 21AUG2025-19NOV2025 Copyright © 2025 Bloomberg Finance L.P. 19-Nov-2025 17:29:17

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							O/I chg	Value USD	3mth avg	Value USD	High	Low
FBMKLCI	1623.89	9.83	1623.89	1613.05	235 Mn	37,580	-380	-7.44 Mn	34,623	677.54 Mn	1642.90	1620.49
NOV 25	1625.50	9.50	1627.00	1611.50	5,560	2,906	-1	-.02 Mn	7,757	151.74 Mn	1655.00	1621.00
DEC 25	1625.00	9.00	1627.00	1612.00	294	454	4	.08 Mn	1,209	23.41 Mn	1625.00	1622.50
MAR 26	1608.00	10.50	1609.00	1595.00	38	29	0	. Mn	764	14.84 Mn	1632.00	1610.00
JUN 26	1613.50	10.50	1614.00	1603.00	12	40,969	-377	-7.38 Mn	44,353	867.54 Mn		

Futures Fair Value

Contract	Exp. Date	KLIBOR		KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV
NOV 25	28/11/2025	1.33	0.43	0.91	0.43	0.91
DEC 25	31/12/2025	5.47	2.99	2.48	2.99	2.48
Roll FV				1.57		1.57

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1623.89	0.61%	4.84%	0.60%	-3.84%
FBM100	11799.74	0.50%	4.27%	-0.24%	-0.55%
FBMEMAS	12025.3	0.46%	3.96%	-0.18%	-0.84%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.03%	-0.70%	-3.95%
Plantation	0.70%	5.96%	7.75%
Utilities	0.00%	0.00%	0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1532	0.07%	-1.75%	-3.37%
CNYMYR	0.5838	-0.31%	-0.77%	-1.90%
Dollar Index (DXY)	100.228	0.68%	2.00%	-0.20%
MYR to DXY		0.62%	3.81%	3.28%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	46138.77	0.10%	7.82%	0.45%	2.84%
S&P 500	6642.16	0.38%	11.38%	1.32%	6.23%
NASDAQ	22564.23	0.59%	17.43%	3.54%	12.00%
Europe					
DAX	23162.92	-0.08%	-3.23%	-7.24%	-7.70%
CAC	7953.77	-0.18%	0.89%	-2.51%	-3.77%
FTSE100	9507.41	-0.47%	9.29%	1.19%	4.24%
EURO Stoxx	561.71	-0.03%	2.13%	-1.51%	-2.59%
Asia Pacific					
Nikkei 225	48537.70	-0.34%	29.33%	10.69%	23.36%
Hang Seng	25830.65	-0.38%	10.71%	0.56%	5.59%
Straits Times	4505.22	0.01%	16.04%	4.42%	10.68%
KOSPI	4020.98	2.33%	54.55%	25.64%	47.41%
TAIEX	26580.12	-0.66%	23.48%	10.03%	17.77%
S&P/ASX200	8533.70	1.02%	2.28%	-6.41%	-2.44%

U.S. markets

U.S. stocks ended a choppy session higher on Wednesday, bouncing off recent losses as technology stocks rose ahead of Nvidia's quarterly results. - Reuters

Preview

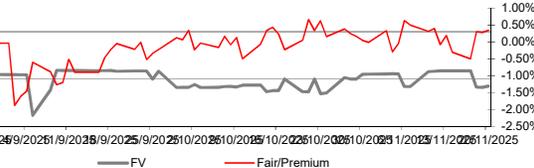
Fundamental

Expect futures to trade cautiously higher today resonating overnight rebound on Wall Street and improving domestic economic fundamental while intermittent profit taking after recent run up and crude oil losses with sentiment remained cautious ahead of US economic readings and uncertainty about global economic outlook might limit gains. Stateside, U.S. stocks markets closed mostly higher on Wednesday as Wall Street recovered some ground from tech-led sell-off, as participants awaited earnings from Nvidia to set the tone for the next leg of the AI trade. On the external front, Asian equity markets struggled for direction to end mostly lower on Wednesday, extending its downward slide for four consecutive sessions as participants stayed cautious ahead of Nvidia's earnings and lingering doubts over the durability of the AI-driven rally. Locally, the FBM KLCI closed higher after recovering from previous session losses supported by bargain buying activities on improving market sentiment following strong Malaysia's economic readings and attractive stocks valuation while weak regional peers' capped gains. The index closed at 1,623.89, rose 9.83 points, with top gainers were GAM, HLBK, CIMB, KLK and PEP shares. Futures to cash basis remained at 2 points premiums.

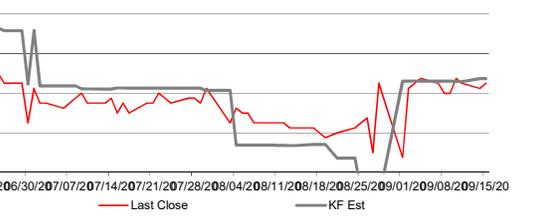
Technical

Futures contract opened lower but rebounded thereafter to finish in positive territory supported by strength in the underlying cash market despite regional peers' weakness. The November futures contract closed 9.5 points higher at 1,625.5, forming a long white candlestick with extended upper and extended bottom shadow, indicating bulls took control of the trading session aggressively. Technical viewpoint, MACD indicator issued a sell signal while RSI indicators is lingering at neutral region. However, expect futures to trade higher today tracking gains in overnight US equities market and encouraging local economic outlook while gains might be limited on crude oil losses and a potential of profit taking activities after recent rally. Thus, the support and resistance can be eyed at 1,620.0 and 1,635.0 respectively.

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Futures Roll 3m Avg -1.79 #VALUE! Last KF FV 1.57



FBMKLCI Volatility 30 Days 6.61% 60 Days 7.49% 90 Days 7.99%

