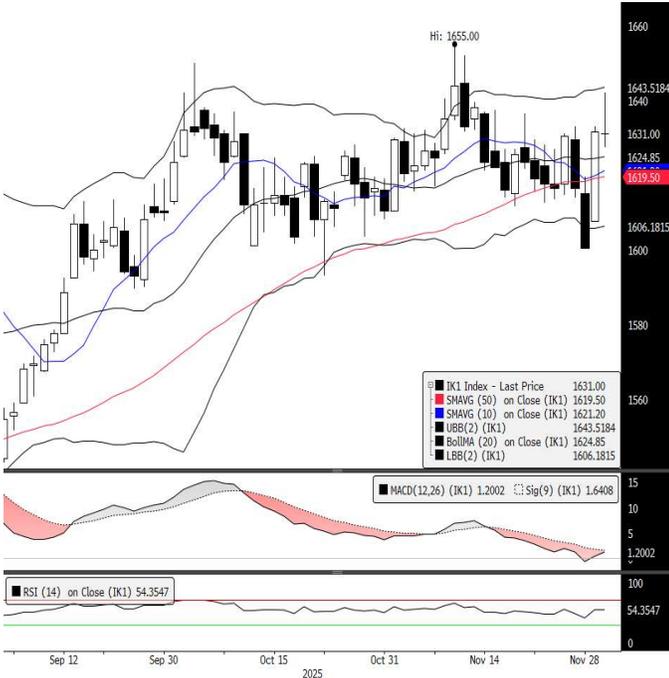


FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 03SEP2025-02DEC2025 Copyright © 2025 Bloomberg Finance LP. 02-Dec-2025 17:45:32

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							Value USD	3mth avg	Value USD	High	Low	
FBMKLCI	1630.60	6.03	1634.35	1624.47	198 Mn	35,365	-2.082	-41.13 Mn	34,900	689.51 Mn	1629.26	1597.68
DEC 25	1631.00	-0.50	1642.00	1627.50	6,827	157	17	.34 Mn	7,040	139.21 Mn	1638.00	1614.50
JAN 26	1632.50	-1.50	1642.50	1630.50	110	771	-2	-.04 Mn	1,094	21.41 Mn	1625.00	1602.00
MAR 26	1615.00	-0.50	1624.50	1613.50	124	33	-1	-.02 Mn	644	12.63 Mn	1615.00	1604.00
JUN 26	1619.00	-1.50	1624.00	1616.50	3	33	-2,068	-40.86 Mn	43,678	862.76 Mn		

**Futures Fair Value**

Contract	Exp. Date	KLIBOR			KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV	
DEC 25	31/12/2025	3.75	4.20	-0.45	4.20	-0.45	
JAN 26	30/1/2026	7.77	4.76	3.02	4.76	3.02	
Roll FV				3.46		3.46	

**Benchmark Indices**

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1630.6	0.37%	8.47%	-3.67%	-5.13%
FBM100	11821.59	0.27%	7.25%	-0.45%	-1.13%
FBMEMAS	12031.29	0.27%	6.90%	-0.68%	-1.45%

**Local Sector Performance againts FBMKLCI**

Sector	1d Chg	3m Chg	6m Chg
Financial	1.36%	2.37%	-0.81%
Plantation	0.34%	2.98%	3.33%
Utilities	0.00%		0.00%

**Currencies**

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1277	-0.06%	-2.32%	-2.77%
CNYMYR	0.5842	-0.05%	-1.42%	-1.20%
Dollar Index (DXY)	99.357	-0.06%	0.98%	0.66%
MYR to DXY		0.00%	3.37%	3.53%

**World Equity Indices**

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
<b>USA</b>					
Dow Jones	47474.46	0.39%	12.22%	1.46%	3.45%
S&P 500	6829.37	0.25%	15.05%	3.05%	6.07%
NASDAQ	23413.67	0.59%	21.68%	6.51%	12.17%
<b>Europe</b>					
DAX	23710.86	0.51%	-0.92%	-2.27%	-8.66%
CAC	8074.61	-0.28%	4.36%	2.12%	-3.79%
FTSE100	9701.80	-0.01%	10.57%	3.02%	1.94%
EURO Stoxx	575.65	0.07%	5.06%	2.59%	-3.14%
<b>Asia Pacific</b>					
Nikkei 225	49303.45	0.00%	31.66%	13.81%	21.38%
Hang Seng	26095.05	0.24%	12.68%	-0.92%	3.88%
Straits Times	4537.96	0.26%	16.53%	2.42%	7.43%
KOSPI	4004.13	0.23%	48.36%	21.73%	36.77%
TAIEX	27564.27	0.81%	30.47%	10.72%	20.28%
S&P/ASX200	8603.50	0.28%	1.62%	-4.69%	-6.32%

**U.S. markets**

U.S. stocks closed higher to record their sixth gain in seven sessions in muted trading on Tuesday, buoyed by gains in technology shares as expectations the Federal Reserve will cut interest rates next week remain elevated. - Reuters

**Preview**

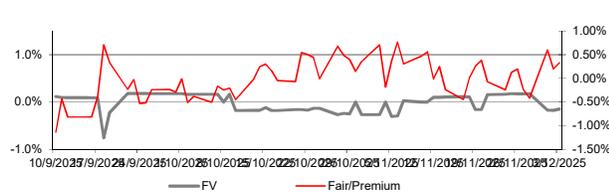
**Fundamental**

Expect futures to trade higher today supported by overnight gains on Wall Street and a rebound in cryptocurrencies signaling improved risk appetite alongside growing expectations for a third consecutive interest rate cut by the Federal Reserve and potential bargain hunting after the recent pullback. Overnight leads, U.S. stocks finished higher on Tuesday led by the rally in Boeing and supported by improved risk appetite driven by a sharp recovery in cryptocurrencies and optimism over a potential dovish shift by the Federal Reserve helped offset lingering valuation concerns. Regionally, Asian stock markets ended mostly higher on Tuesday, recovering from previous session selloff that saw cryptocurrencies lead declines in global risk assets as more weak data helped solidify US interest rate cut optimism and tempered nervousness over rising Japanese bond yields. Domestically, the FBM KLCI extended its upward trajectory for second session to finish higher on persistent nervousness notably in financial services and Petronas linked counters amid rising expectations of a potential US Federal Reserve rate cut lifted risk appetite along with firmer crude oil prices and in sync with broad gains across major Asian bourses. The index closed at 1,630.60, rose 6.03 points, with top gainers were MAY, RHBBANK, PTG, AMM and HLBK shares. Futures to cash basis weakened to 0.5-point premium from 7 points premiums.

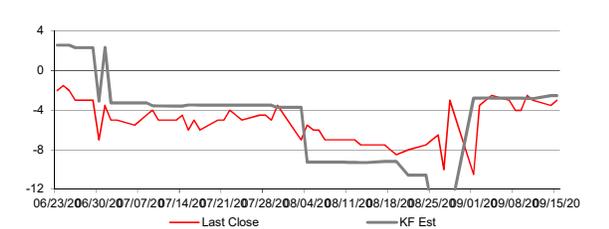
**Technical**

Futures contract opened higher but reversed course in the second half as selling pressure emerged as participants sentiment turn edgy amid weak US economic readings and ahead of Federal Reserve meeting overshadowed underlying cash market gains and firmer regional peers. The December futures contract settled at 1,631.0, sagged 0.5-point, forming a short black candlestick with long upper and short bottom shadow, indicating bears took control of the trading session despite bulls tried to take over. Technical viewpoint, MACD indicator issued a sell signal while RSI indicators oscillated at neutral region. However, expect futures to trade higher today supported by overnight gains on Wall Street led by strength in technology shares as elevated expectations for a Federal Reserve rate cut next week continue to underpin sentiment while confidence in solid domestic corporate fundamentals may further encourage bargain hunting interest. Thus, the support and resistance can be eyed at 1,625.0 and 1,645.0 respectively.

**Premium to Fair**



**Futures Roll**



**FBMKLCI Volatility**

