

FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 04SEP2025-03DEC2025 Copyright © 2025 Bloomberg Finance LP. 03-Dec-2025 17:48:10

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							Value USD	3mth avg	Value USD	High	Low	
FBMKLCI	1622.84	-7.76	1632.95	1617.79	263 Mn	35,082	-283	-5.6 Mn	34,903	690.26 Mn	1629.26	1597.68
DEC 25	1629.00	-2.00	1638.00	1621.50	6,574	207	50	.99 Mn	7,041	139.55 Mn	1638.00	1614.50
JAN 26	1632.50	-	1640.00	1624.50	188	788	17	.33 Mn	1,081	21.19 Mn	1638.00	1614.50
MAR 26	1615.00	-	1621.00	1607.50	133	33	0	. Mn	634	12.46 Mn	1625.00	1602.00
JUN 26	1619.00	-	-	-	-	-	-216	-4.27 Mn	43,659	863.46 Mn	1615.00	1604.00

Futures Fair Value

Contract	Exp. Date	KLIBOR		KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV
DEC 25	31/12/2025	3.60	4.20	-0.60	4.20	-0.60
JAN 26	30/1/2026	7.60	4.76	2.84	4.76	2.84
Roll FV				3.44		3.44

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1622.84	-0.48%	7.62%	-2.62%	-3.87%
FBM100	11785.39	-0.31%	6.63%	-0.20%	-0.92%
FBMEMAS	12001.76	-0.25%	6.37%	-0.38%	-1.16%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	0.47%	2.59%	-0.01%
Plantation	0.56%	3.56%	4.46%
Utilities	0.00%	0.00%	0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1185	-0.08%	-2.61%	-3.01%
CNYMYR	0.5835	-0.12%	-1.36%	-1.20%
Dollar Index (DXY)	98.854	-0.51%	0.73%	-0.38%
MYR to DXY		-0.43%	3.43%	2.72%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	47882.90	0.86%	12.61%	2.86%	4.64%
S&P 500	6849.72	0.30%	14.73%	3.30%	6.61%
NASDAQ	23454.09	0.17%	20.90%	6.10%	12.35%
Europe					
DAX	23693.71	-0.07%	-1.65%	-2.35%	-8.61%
CAC	8087.42	0.16%	4.17%	1.88%	-3.21%
FTSE100	9692.07	-0.10%	10.30%	2.69%	2.49%
EURO Stoxx	576.22	0.10%	5.07%	2.48%	-2.37%
Asia Pacific					
Nikkei 225	49864.68	1.14%	32.10%	13.88%	22.75%
Hang Seng	25760.73	-1.28%	9.56%	-1.15%	1.81%
Straits Times	4554.52	0.36%	16.67%	3.08%	8.41%
KOSPI	4017.38	-0.47%	44.99%	22.05%	34.73%
TAIEX	27793.04	0.83%	28.56%	11.78%	19.46%
S&P/ASX200	8587.80	-0.09%	0.54%	-5.38%	-6.58%

U.S. markets

U.S. stocks advanced to close higher on Wednesday, as a flurry of economic data kept expectations elevated for an interest rate cut by the Federal Reserve next week, while a fall in Microsoft's shares curbed the advance. - Reuters

Preview

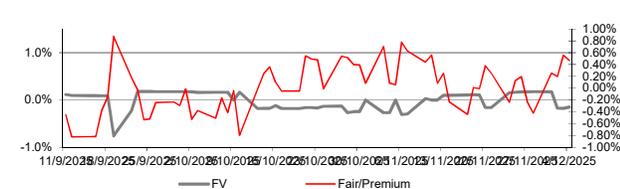
Fundamental

Expect futures to trade cautiously higher today following overnight gains on Wall Street as weaker U.S. private payroll data reinforced expectations for a Federal Reserve rate cut next week while uncertainty from upcoming U.S. economic releases and the Bank of Japan meeting may trigger volatility across the region and cap upside. Stateside, U.S. major indexes edged up on Wednesday as a surprise decline in private-sector employment revealed cracks in the job market but also reinforced bets on a Fed rate cut next week. Regionally, Asian stock markets struggle for direction and traded within tight ranges on Wednesday, mirroring moves on Wall Street as participants remained cautious ahead of a slew of US economic data. The muted moves in equities highlighted how sentiment remains fragile ahead of this month's rate decisions by the Federal Reserve and the Bank of Japan. Domestically, the FBM KLCI reverse course to end lower, snapping its two consecutive sessions of gain as participants locked in profit amid a more cautious trading tone in the absence of domestic buying catalyst and resonating the mostly downbeat performance of regional peers. The index closed at 1,622.84, dropped 7.76 points, with top losers were PMAH, PEP, MAXIS, IHH and MAY shares. Futures to cash basis strengthened to 6 points premium from 0.5-point premium.

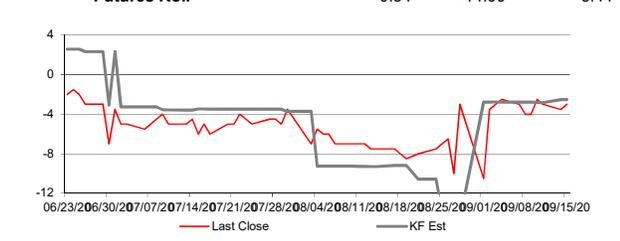
Technical

Futures contract opened on strong footing but lack of follow through buying succumbed to selling pressure by participants mirroring subdued underlying cash market performance and mixed regional peers' undertone. The December futures contract settled at 1,629.0, dropped 1-point, forming a short black candlestick with long upper and long bottom shadow, indicating bears took control of the trading session despite bulls tried to take over. Technical viewpoint, MACD indicator approaching to issue a buy signal while RSI indicators lingered at neutral region. Hence, expect futures to trade higher today tracking overnight gains on Wall Street as sentiment improves on signs of a cooling U.S. labor market reinforcing expectations for a Federal Reserve rate cut next week while bargain hunting may emerge following the previous session's decline. Therefore, the support and resistance can be found at 1,621.0 and 1,640.0 respectively.

Premium to Fair



Futures Roll



FBMKLCI Volatility

