

FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 11SEP2025-10DEC2025 Copyright © 2025 Bloomberg Finance LP. 10-Dec-2025 17:36:19

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							Value USD	3mth avg	Value USD	High	Low	
FBMKLCI	1611.00	-3.17	1612.50	1606.11	176 Mn	35,703	-335	-6.58 Mn	34,978	687.11 Mn	1634.35	1608.26
DEC 25	1612.00	1.00	1613.00	1603.00	5,563	35,703	14	.28 Mn	7,053	138.84 Mn	1642.00	1607.50
JAN 26	1615.50	1.50	1616.50	1608.00	177	578	7	.14 Mn	1,018	19.82 Mn	1638.00	1614.50
MAR 26	1598.00	0.50	1600.00	1592.00	63	890	1	.02 Mn	595	11.63 Mn	1625.00	1602.00
JUN 26	1604.50	3.50	1603.00	1598.00	2	35					1624.00	1616.50
					5,805	37,206	-313	-6.15 Mn	43,643	857.4 Mn		

Futures Fair Value

Contract	Exp. Date	KLIBOR			KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV	FV
DEC 25	31/12/2025	2.65	1.58	1.07	1.58	1.07	
JAN 26	30/1/2026	6.62	2.14	4.48	2.14	4.48	
Roll FV				3.42		3.42	

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1611	-0.20%	5.72%	-3.36%	-4.15%
FBM100	11701.27	-0.17%	4.44%	-0.16%	-1.21%
FBMEMAS	11916.91	-0.14%	4.19%	-0.39%	-1.45%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	0.13%	3.53%	0.65%
Plantation	-0.04%	3.08%	5.72%
Utilities	0.00%		0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1030	-0.35%	-2.80%	-3.14%
CNYMYR	0.5829	0.11%	-1.64%	-1.21%
Dollar Index (DXY)	98.786	-0.44%	1.03%	-0.31%
MYR to DXY		-0.09%	3.94%	2.91%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	48057.75	1.05%	12.11%	3.80%	6.04%
S&P 500	6886.68	0.67%	14.04%	3.59%	7.87%
NASDAQ	23654.15	0.33%	19.98%	6.19%	13.49%
Europe					
DAX	24130.14	-0.13%	0.59%	0.32%	-4.85%
CAC	8022.69	-0.37%	2.80%	1.56%	-2.76%
FTSE100	9655.53	0.14%	9.06%	2.83%	3.16%
EURO Stoxx	578.17	0.07%	4.53%	2.86%	-1.13%
Asia Pacific					
Nikkei 225	50602.80	-0.10%	31.71%	12.05%	24.58%
Hang Seng	25540.78	0.42%	5.70%	-4.22%	-0.02%
Straits Times	4511.90	-0.03%	15.13%	1.77%	8.90%
KOSPI	4155.89	0.51%	42.96%	22.10%	35.22%
TAIEX	28400.73	0.77%	26.39%	10.66%	19.56%
S&P/ASX200	8638.50	0.69%	0.54%	-3.61%	-4.90%

U.S. markets

Wall Street ended higher on Wednesday, after the Federal Reserve cut interest rates by a quarter percentage point as expected and investors bet on further easing down the road even as the central bank signaled that it will put further cuts on pause for now. - Reuters

Preview

Fundamental

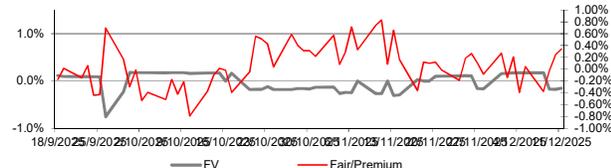
Expect futures to trade higher today tracking overnight Wall Street gains after the Federal Reserve cut rates and signaled optimism for U.S. economic strength as tariff-related inflation concerns ease with sentiment also supported by potential bargain-hunting interest. Overnight leads, U.S. stock rallied on Wednesday after the Federal Reserve cut rates for the third straight meeting and signalled flexibility for further easing while outlining plans to end quantitative tightening and projecting stronger growth for next year, with the S&P 500 nearing record highs as Powell highlighted economic resilience and the dollar weakened following the decision. Regionally, Asian equities were mixed on Wednesday, led by Chinese equities declines after a government report showed inflation edged up in November, damping expectations for lower interest rates and as crunch time neared for a divided Federal Reserve policy board, and earnings results threatened to test sky-high valuations in the AI space. Domestically, the FBM KLCI unable to sustain previous session resilient mode to finish lower as participants locked in profit in selected index linked heavyweight notably in telecommunication counters and in sync with regional peers subdued undertone as participants turned cautious ahead of the highly anticipated United States Federal Reserve's policy announcement. The index closed at 1,611.00, sagged 3.17 points, with the top losers were AMM, IHH, PMAH, TELEKOM and AXIATA shares. Futures to cash basis strengthened to 1-point premium from 3 points discounts.

Technical

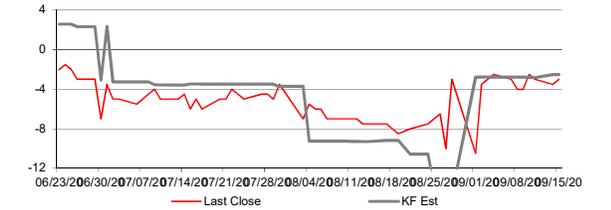
Futures contract opened on a monotonous note and spent most part of the trading session in negative column before trended gradually higher towards the closing to end above its overnight level, supported by bargain buying activities as participants awaited clues on the Federal Reserve's policy path in its final interest-rate decision of the year despite underlying cash market weakness and mixed regional peers performance. The December futures contract settled 1-point higher at 1,612.0, forming a short white bodied candlestick with short upper shadow and long bottom shadow, indicating bulls took control of the trading session despite bears tried to take over. Technical wise, MACD indicator issued a sell signal while RSI indicator lingered at neutral region. However, expect futures to trade higher today following overnight gains on Wall Street after the Federal Reserve delivered a quarter-point rate cut as anticipated with investors betting on further easing despite signals of a pause while the 1,600-1,610 range remains a key support level attracting bargain hunters and offering potential for recovery once overall sentiment improves. Hence, the support and resistance can be found at 1,605.0 and 1,625.0 respectively.

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Premium to Fair 5.45 Pts 0.34%



Futures Roll 3m Avg 0.23 Last 3.00 KF FV 3.42



FBMKLCI Volatility 30 Days 7.70% 60 Days 7.18% 90 Days 7.95%

