

FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 29JUN2025-26DEC2025 Copyright © 2025 Bloomberg Finance LP. 26-Dec-2025 07:40:25

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int
FBMKLCI	1678.31	1.67	1678.85	1673.64	154 Mn	
DEC 25	1683.50	10.00	1686.00	1669.50	21,977	27,927
JAN 26	1688.00	9.00	1690.50	1674.00	17,198	14,137
MAR 26	1672.00	8.50	1675.00	1660.00	173	723
JUN 26	1676.00	9.00	1676.00	1674.50	5	131
					39,353	42,918

Preview

Fundamental

Expect futures to trade cautiously higher today resonating overnight extended gains on Wall Street and improving domestic economic fundamental while intermittent profit taking after recent gains and ahead of the weekend along with crude oil losses with several regional markets still shut for holidays might limit gains. Stateside, U.S. stock markets set more records on Wednesday, extending its gains for fifth consecutive session as Wall Street rode into the Christmas holiday on a high note on optimism about economic growth and unemployment claims fell for the second week in a row. Markets closed early on Wednesday for Christmas Eve and are off Thursday for the holiday. On the external front, Asian equity markets were mixed on Wednesday after the benchmark S&P 500 closed at another record high following a report that the U.S. economy grew at an unexpectedly strong in July to September while participants locked in profit after recent rally and ahead of festive holiday. Trading in Asia was thin, with many global markets due to be closed Thursday for Christmas. Locally, the FBM KLCI closed higher after a choppy session, extending its gains for a fifth consecutive session supported by year-end window dressing amid steady market participation and improving domestic sentiment while mixed regional peers' undertone capped gains. The index closed at 1,678.31, rose 1.67 points, nearly 16-month high on Christmas Eve with top gainers were GAM, MISC, PCHEM, SDG and IHH shares. Futures to cash basis strengthened to 5.5 points premiums from 3 points discounts.

Technical

Futures contract opened lower but rebounded thereafter to finish in positive territory supported by strength in the underlying cash market despite regional peers' subdued performance. The December futures contract closed 10.5 points higher at 1,684.0, forming a long white candlestick with extended upper and extended bottom shadow, indicating bulls took control of the trading session aggressively. Technical viewpoint, MACD indicator issued a buy signal while RSI indicators is lingering a tad below its overbought region. However, expect futures to trade cautiously higher today tracking gains in overnight US equities market and encouraging local economic outlook while gains might be limited on crude oil pull back and a potential of profit taking activities ahead of the weekend. Thus, the support and resistance can be eyed at 1,674.0 and 1,695.0 respectively.

Futures Fair Value

Contract	Exp. Date	KLIBOR			KF Est		
		Index Pt	Div ldx Pt (Gross)	FV	Div ldx pt (Net)	FV	
DEC 25	31/12/2025	0.69	0.00	0.69	0.00	0.69	
JAN 26	30/1/2026	4.83	0.56	4.27	0.56	4.27	
Roll FV				3.58		3.58	

Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
FBMKLCI	1678.31	0.10%	9.83%	-9.52%	-5.55%
FBM100	12107.54	0.06%	8.28%	-1.00%	-1.40%
FBMEMAS	12305.91	0.04%	7.96%	-1.63%	-1.70%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.31%	3.62%	0.74%
Plantation	0.44%	2.25%	2.85%
Utilities	0.00%	0.00%	0.00%

Currencies

	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0470	-0.42%	-3.97%	-4.64%
CNYMYR	0.5776	0.10%	-2.12%	-2.23%
Dollar Index (DXY)	97.97601	0.03%	0.11%	0.12%
MYR to DXY		0.45%	4.25%	4.99%

World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI	
				3m Chg	6m Chg
USA					
Dow Jones	48731.16	0.60%	12.32%	1.02%	2.27%
S&P 500	6932.05	0.32%	12.88%	0.03%	2.78%
NASDAQ	23613.31	0.22%	17.08%	0.69%	6.61%
Europe					
DAX	24340.06	0.23%	1.28%	-1.72%	-7.78%
CAC	8103.58	0.00%	5.36%	-1.42%	-4.07%
FTSE100	9870.68	-0.19%	12.18%	1.76%	2.14%
EURO Stoxx	588.70	-0.01%	8.29%	1.60%	-1.40%
Asia Pacific					
Nikkei 225	50407.79	0.13%	27.34%	6.55%	15.95%
Hang Seng	25818.93	0.17%	6.32%	-7.02%	-3.19%
Straits Times	4636.34	0.00%	17.72%	4.20%	7.19%
KOSPI	4108.62	-0.21%	33.42%	16.33%	21.48%
TAIEX	28371.98	0.22%	26.14%	6.34%	14.86%
S&P/ASX200	8762.90	-0.38%	2.92%	-5.21%	-6.29%

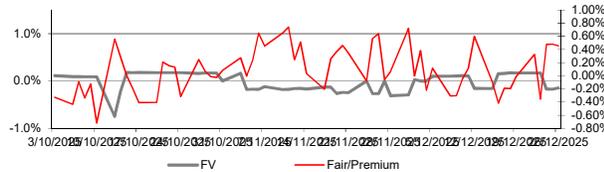
U.S. markets

U.S. stocks closed higher on Wednesday, as the Dow Industrials and S&P 500 registered record closing highs in a broad rally during a holiday-shortened session. - Reuters

Contract	O/I chg	O/I chg Value USD	Open Interest		Previous Week			
			3mth avg	Value USD	High	Low		
FBMKLCI	-4,549	-94.62 Mn	34,284	713.08 Mn	1668.15	1632.54		
DEC 25	7,820	163.09 Mn	7,612	158.75 Mn	1672.50	1633.50		
JAN 26	19	.39 Mn	896	18.50 Mn	1638.00	1614.50		
MAR 26	1	.02 Mn	812	16.81 Mn	1625.00	1602.00		
JUN 26					1666.50	1627.00		
					3,291	68.88 Mn	43,603	907.14 Mn

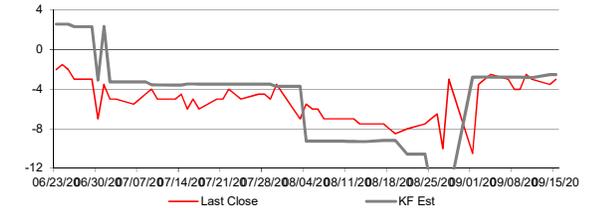
Premium to Fair

7.64 Pts 0.46%



Futures Roll

3m Avg 0.45 Last 4.50 KF FV 3.58



FBMKLCI Volatility

30 Days 8.72% 60 Days 7.68% 90 Days 7.69%

