

FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 150CT2025-131JAN2026 Copyright © 2026 Bloomberg Finance LP. 13-Jan-2026 17:32:28

Source: Bloomberg

| Contract | Sett | Change | High | Low | Volume | Open Int | O/I chg | | Open Interest | | Previous Week | |
|----------|---------|--------|---------|---------|--------|----------|---------|-----------|---------------|-----------|---------------|---------|
| | | | | | | | O/I chg | Value USD | 3mth avg | Value USD | High | Low |
| FBMKLCI | 1708.20 | 12.76 | 1708.20 | 1698.79 | 199 Mn | 33,698 | -690 | -14.47 Mn | 32,939 | 690.99 Mn | 1686.54 | 1665.94 |
| JAN 26 | 1705.00 | 3.50 | 1711.50 | 1699.00 | 6,424 | 515 | 74 | 1.56 Mn | 7,492 | 157.59 Mn | 1687.00 | 1662.50 |
| FEB 26 | 1709.50 | 5.00 | 1715.00 | 1703.50 | 185 | 831 | 152 | 3.16 Mn | 861 | 17.90 Mn | 1638.00 | 1614.50 |
| MAR 26 | 1691.00 | 4.50 | 1696.50 | 1684.00 | 262 | 61 | 5 | .1 Mn | 696 | 14.50 Mn | 1625.00 | 1602.00 |
| JUN 26 | 1692.00 | 4.50 | 1696.00 | 1685.00 | 14 | 61 | -459 | -9.65 Mn | 41,988 | 880.98 Mn | 1674.00 | 1656.00 |

Futures Fair Value

| Contract | Exp. Date | KLIBOR | | KF Est | | |
|----------|-----------|----------|--------------------|--------|------------------|------|
| | | Index Pt | Div ldx Pt (Gross) | FV | Div ldx pt (Net) | FV |
| JAN 26 | 30/1/2026 | 2.24 | 0.56 | 1.68 | 0.56 | 1.68 |
| FEB 26 | 27/2/2026 | 6.16 | 1.25 | 4.90 | 1.25 | 4.90 |
| Roll FV | | | | 3.22 | | 3.22 |

Benchmark Indices

| Source: Bloomberg | Last | 1d Chg | 6m Chg | Relative to FBMKLCI | |
|-------------------|----------|--------|--------|---------------------|--------|
| | | | | 3m Chg | 6m Chg |
| FBMKLCI | 1708.2 | 0.75% | 11.10% | -8.96% | -7.39% |
| FBM100 | 12384.97 | 0.53% | 9.40% | -0.72% | -1.53% |
| FBMEMAS | 12590.41 | 0.48% | 8.93% | -1.33% | -1.96% |

Local Sector Performance againts FBMKLCI

| Sector | 1d Chg | 3m Chg | 6m Chg |
|------------|--------|--------|--------|
| Financial | 0.39% | 5.96% | 4.04% |
| Plantation | -1.89% | 3.15% | 3.65% |
| Utilities | 0.00% | | 0.00% |

Currencies

| | Last | 1d Chg | 3m Chg | 6m Chg |
|--------------------|--------|--------|--------|--------|
| USDMYR | 4.0638 | 0.15% | -4.00% | -4.46% |
| CNYMYR | 0.5817 | -0.16% | -1.87% | -1.92% |
| Dollar Index (DXY) | 99.134 | 0.28% | -0.14% | 1.31% |
| MYR to DXY | | 0.12% | 4.02% | 6.03% |

World Equity Indices

| Source: Bloomberg | Last | 1d Chg | 6m Chg | Relative to FBMKLCI | |
|---------------------|----------|--------|--------|---------------------|--------|
| | | | | 3m Chg | 6m Chg |
| USA | | | | | |
| Dow Jones | 49191.99 | -0.80% | 10.86% | 0.73% | -0.21% |
| S&P 500 | 6963.74 | -0.19% | 11.25% | -1.28% | 0.13% |
| NASDAQ | 23709.87 | -0.10% | 15.18% | -1.44% | 3.67% |
| Europe | | | | | |
| DAX | 25420.66 | 0.06% | 5.22% | -1.06% | -5.30% |
| CAC | 8347.20 | -0.14% | 6.62% | -0.75% | -4.04% |
| FTSE100 | 10137.35 | -0.03% | 12.66% | 1.17% | 1.40% |
| EURO Stoxx | 610.44 | -0.08% | 11.60% | 2.01% | 0.45% |
| Asia Pacific | | | | | |
| Nikkei 225 | 53549.16 | 3.10% | 35.71% | 7.83% | 22.15% |
| Hang Seng | 26848.47 | 0.90% | 11.22% | -2.17% | 0.11% |
| Straits Times | 4807.13 | 0.85% | 16.98% | 4.14% | 5.29% |
| KOSPI | 4688.22 | -0.09% | 46.41% | 24.17% | 31.78% |
| TAIEX | 30707.22 | 0.46% | 35.78% | 8.12% | 22.21% |
| S&P/ASX200 | 8806.30 | -0.03% | 2.75% | -6.65% | -7.51% |

U.S. markets

U.S. stocks ended lower on Tuesday, led by a drop in financial shares as comments from JPMorgan executives added to worries about U.S. President Donald Trump's recent proposal for a cap on credit-card rates. - Reuters

Preview

Fundamental

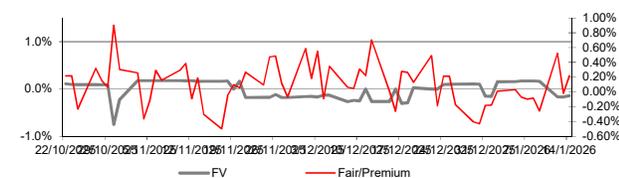
Expect futures to trade higher today as US inflation data aligned with expectations keeping hopes for Federal Reserve rate cuts intact while surging crude oil prices lend additional support although recent gains and weaker overnight Wall Street performance may trigger profit-taking and cap upside momentum. Overnight leads, U.S. stocks retreated from record highs on Tuesday as investors weighed mixed earnings from major banks alongside muted inflation data and a sharp rise in oil prices with financials and consumer discretionary leading declines while Treasury yields slipped and the dollar strengthened as December inflation reinforced expectations that the Federal Reserve will keep interest rates steady for now. Regionally, Asian stock markets are extending their recent strong run, with an additional tailwind from participants unease about the Powell-DOJ saga which hangs over US markets, while participants looking for an AI narrative have plenty of choice in Asia with Chinese, Korean, Japanese and Taiwanese companies all in the forefront of developments and higher growth prospects. Domestically, the FBMKLCI continued its upward trajectory for third days to end at an intraday high on Tuesday, as sustained foreign buying interest notably in financial services counters amid improving outlook for the Malaysian economy and propelled by broadly positive regional sentiment following gains on Wall Street. The index closed at 1,708.20, rose 12.76 points, its highest level since February 2019, with top gainers were TNB, CIMB, RHBANK, MAY and YTL shares. Futures to cash basis weakened to 3 points discounts from 6 points premiums.

Technical

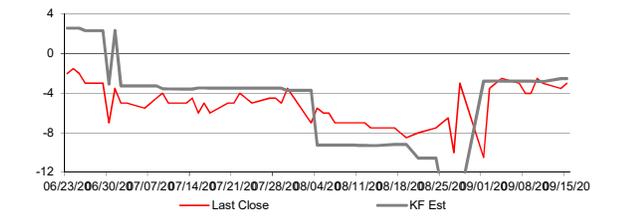
Futures contract opened lower but gradually rebounded thereafter to finish higher supported by a strong gain in the underlying cash market and regional peers' strength on improved risk appetite. The January futures contract closed 3.5 points higher at 1,705.00, forming a short white candlestick pattern with extended upper and shaven bottom shadow, indicating bulls dominated the trading session constantly. Technical viewpoint, MACD indicator issued a buy signal while RSI indicators is lingering a tad above overbought region. Therefore, expect futures to trade with a mild upward bias today supported by optimism over sustained foreign buying that signals improving investor confidence and renewed interest in Malaysian equities although gains may be limited by overnight weakness in U.S. markets led by financials after comments from JPMorgan executives heightened concerns over proposals to cap credit card rates. Thus, the support and resistance can be eyed at 1,700.0 and 1,717.5 respectively.

| O/I chg | | Open Interest | | Previous Week | |
|---------|-----------|---------------|-----------|---------------|---------|
| O/I chg | Value USD | 3mth avg | Value USD | High | Low |
| -690 | -14.47 Mn | 32,939 | 690.99 Mn | 1686.54 | 1665.94 |
| 74 | 1.56 Mn | 7,492 | 157.59 Mn | 1687.00 | 1662.50 |
| 152 | 3.16 Mn | 861 | 17.90 Mn | 1638.00 | 1614.50 |
| 5 | .1 Mn | 696 | 14.50 Mn | 1625.00 | 1602.00 |
| -459 | -9.65 Mn | 41,988 | 880.98 Mn | 1674.00 | 1656.00 |

Premium to Fair 3.75 Pts 0.22%



Futures Roll 3m Avg 0.73 Last 3.00 KF FV 3.22



FBMKLCI Volatility 30 Days 7.70% 60 Days 7.93% 90 Days 7.64%

